

Objection Deadline: February 29, 2024 at 12:00 p.m. (prevailing ET)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**NINTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

October 1, 2023 through October 31, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$792,255.00

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$29.63

This is a(n):

X Monthly ___ Interim ___ Final application

This is the NINTH monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of October 1, 2023 through October 31, 2023 (the “Ninth Monthly Period”). By this Fee Statement, A&M seeks payment of \$633,833.63 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Ninth Monthly Period (i.e., \$792,255.00), and (ii) reimbursement of \$29.63 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Ninth Monthly Period. Also attached as Exhibit D are time entry records for the Ninth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Ninth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC October 1, 2023 through October 31, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	80.6	\$104,780.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	1.4	\$1,750.00
Van Zandt, Arik	Managing Director	Valuation	\$950.00	4.7	\$4,465.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	1.0	\$975.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	14.3	\$12,870.00
Cherrone, Louis	Director	Restructuring	\$775.00	184.9	\$143,297.50
Mezs, Matthew	Director	Valuation	\$750.00	0.5	\$375.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	198.1	\$133,717.50
Gandikota, Krishna	Senior Associate	Valuation	\$550.00	0.7	\$385.00
Smith, Ryan	Associate	Restructuring	\$600.00	190.2	\$114,120.00
Walker, David	Associate	Restructuring	\$600.00	189.0	\$113,400.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	70.2	\$33,345.00
Fitts, Michael	Analyst	Restructuring	\$425.00	192.3	\$81,727.50
Westner, Jack	Analyst	Case Management	\$425.00	110.7	\$47,047.50
Total				1,238.6	\$792,255.00

Blended Rate:

639.64

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC October 1, 2023 through October 31, 2023			
Task Code	Description	Total Hours	Total Fees Requested
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	168.4	\$115,180.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	160.1	\$85,672.50
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	237.6	\$118,667.50
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	2.4	\$2,725.00
COURT	Prepare for and attend the Debtors' hearings.	0.4	\$520.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	51.4	\$30,647.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	134.1	\$89,722.50
LITIGATION AND DISPUTE ASSISTANCE	Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.	5.9	\$5,225.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	68.0	\$36,915.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	1.5	\$1,320.00
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	146.8	\$112,465.00
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	222.2	\$159,615.00

Pg 5 of 74

STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	21.5	\$22,122.50
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	9.3	\$6,682.50
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	9.0	\$4,775.00
Total		<u>1,238.60</u>	<u>\$792,255.00</u>

Blended Rate:

\$639.64

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC October 1, 2023 through October 31, 2023	
Expense Category	Amount
Miscellaneous	29.63
Total	\$ 29.63

NOTICE

Notice of this Ninth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$633,804.00 which represents eighty percent (80%) of the compensation sought (i.e. \$792,255.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$29.63 in the total amount of \$633,833.63.

New York, NY
Dated: February 14, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3570
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
October 1, 2023 through October 31, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	168.4	\$115,180.00
CASH AND COIN	160.1	\$85,672.50
CLAIMS	237.6	\$118,667.50
COMPENSATION EVALUATION & DESIGN	2.4	\$2,725.00
COURT	0.4	\$520.00
FINANCIAL ANALYSIS	51.4	\$30,647.50
INFORMATION REQUESTS	134.1	\$89,722.50
LITIGATION AND DISPUTE ASSISTANCE	5.9	\$5,225.00
MOR	68.0	\$36,915.00
MOTIONS/ORDERS	1.5	\$1,320.00
PLAN AND DISCLOSURE STATEMENT	146.8	\$112,465.00
PLAN RECOVERIES AND DISTRIBUTIONS	222.2	\$159,615.00
STATUS MEETINGS	21.5	\$22,122.50
TAX	9.3	\$6,682.50
VENDOR	9.0	\$4,775.00
<i>Total</i>	<u>1,238.6</u>	<u>\$792,255.00</u>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
October 1, 2023 through October 31, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300.00	80.6	\$104,780.00
Hoeninghaus, Allison	Managing Director	\$1,250.00	1.4	\$1,750.00
Van Zandt, Arik	Managing Director	\$950.00	4.7	\$4,465.00
Deets, James	Senior Director	\$975.00	1.0	\$975.00
Kinealy, Paul	Senior Director	\$900.00	14.3	\$12,870.00
Cherrone, Louis	Director	\$775.00	184.9	\$143,297.50
Mezs, Matthew	Director	\$750.00	0.5	\$375.00
Cascante, Sam	Senior Associate	\$675.00	198.1	\$133,717.50
Gandikota, Krishna	Senior Associate	\$550.00	0.7	\$385.00
Smith, Ryan	Associate	\$600.00	190.2	\$114,120.00
Walker, David	Associate	\$600.00	189.0	\$113,400.00
Pogorzelski, Jon	Analyst	\$475.00	70.2	\$33,345.00
Fitts, Michael	Analyst	\$425.00	192.3	\$81,727.50
Westner, Jack	Analyst	\$425.00	110.7	\$47,047.50
		<i>Total</i>	1,238.6	\$792,255.00

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023*

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	11.7	\$15,210.00
Cherrone, Louis	Director	\$775	39.4	\$30,535.00
Smith, Ryan	Associate	\$600	111.9	\$67,140.00
Fitts, Michael	Analyst	\$425	5.4	\$2,295.00
			168.4	\$115,180.00
				Average Billing Rate \$683.97

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023*

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.0	\$1,300.00
Cherrone, Louis	Director	\$775	3.6	\$2,790.00
Cascante, Sam	Senior Associate	\$675	61.7	\$41,647.50
Smith, Ryan	Associate	\$600	0.4	\$240.00
Fitts, Michael	Analyst	\$425	93.4	\$39,695.00
			160.1	\$85,672.50
				\$535.12

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.8	\$1,040.00
Kinealy, Paul	Senior Director	\$900	11.9	\$10,710.00
Cherrone, Louis	Director	\$775	0.2	\$155.00
Cascante, Sam	Senior Associate	\$675	1.2	\$810.00
Walker, David	Associate	\$600	42.6	\$25,560.00
Pogorzelski, Jon	Analyst	\$475	70.2	\$33,345.00
Westner, Jack	Analyst	\$425	110.7	\$47,047.50
			237.6	\$118,667.50
				\$499.44

Average Billing Rate

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023*

COMPENSATION EVALUATION & DESIGN

Provide market comparable compensation data and trends related to management compensation plans..

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Hoeinghaus, Allison	Managing Director	\$1,250	1.4	\$1,750.00
Deets, James	Senior Director	\$975	1.0	\$975.00
			2.4	\$2,725.00
				\$1,135.42

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.4	\$520.00
			0.4	\$520.00
			<i>Average Billing Rate</i>	\$1,300.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	12.8	\$9,920.00
Walker, David	Associate	\$600	24.7	\$14,820.00
Fitts, Michael	Analyst	\$425	13.9	\$5,907.50
			51.4	\$30,647.50
				\$596.25

Average Billing Rate

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	6.9	\$8,970.00
Cherrone, Louis	Director	\$775	30.3	\$23,482.50
Cascante, Sam	Senior Associate	\$675	36.0	\$24,300.00
Smith, Ryan	Associate	\$600	9.0	\$5,400.00
Walker, David	Associate	\$600	31.5	\$18,900.00
Fitts, Michael	Analyst	\$425	20.4	\$8,670.00
			134.1	\$89,722.50
				\$669.07

Average Billing Rate

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

**LITIGATION AND DISPUTE
ASSISTANCE**

Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Van Zandt, Arik	Managing Director	\$950	4.7	\$4,465.00
Mezs, Matthew	Director	\$750	0.5	\$375.00
Gandikota, Krishna	Senior Associate	\$550	0.7	\$385.00
			<u>5.9</u>	<u>\$5,225.00</u>
	<i>Average Billing Rate</i>			<u>\$885.59</u>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023*

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	9.6	\$7,440.00
Walker, David	Associate	\$600	26.6	\$15,960.00
Fitts, Michael	Analyst	\$425	31.8	\$13,515.00
			68.0	\$36,915.00
				\$542.87

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.6	\$780.00
Smith, Ryan	Associate	\$600	0.9	\$540.00
			<u>1.5</u>	<u>\$1,320.00</u>
	<i>Average Billing Rate</i>			<u>\$880.00</u>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

**PLAN AND DISCLOSURE
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	23.6	\$30,680.00
Cherrone, Louis	Director	\$775	38.7	\$29,992.50
Cascante, Sam	Senior Associate	\$675	21.1	\$14,242.50
Smith, Ryan	Associate	\$600	54.2	\$32,520.00
Walker, David	Associate	\$600	6.4	\$3,840.00
Fitts, Michael	Analyst	\$425	2.8	\$1,190.00
			<u>146.8</u>	<u>\$112,465.00</u>
				<u>\$766.11</u>
	<i>Average Billing Rate</i>			

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023*

PLAN RECOVERIES AND DISTRIBUTIONS

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	24.3	\$31,590.00
Kinealy, Paul	Senior Director	\$900	0.3	\$270.00
Cherrone, Louis	Director	\$775	40.1	\$31,077.50
Cascante, Sam	Senior Associate	\$675	74.3	\$50,152.50
Smith, Ryan	Associate	\$600	13.8	\$8,280.00
Walker, David	Associate	\$600	50.0	\$30,000.00
Fitts, Michael	Analyst	\$425	19.4	\$8,245.00
			222.2	\$159,615.00
Average Billing Rate				\$718.34

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023*

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	9.9	\$12,870.00
Kinealy, Paul	Senior Director	\$900	2.1	\$1,890.00
Cherrone, Louis	Director	\$775	9.5	\$7,362.50
			21.5	\$22,122.50
	<i>Average Billing Rate</i>			\$1,028.95

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.4	\$1,820.00
Cherrone, Louis	Director	\$775	0.7	\$542.50
Walker, David	Associate	\$600	7.2	\$4,320.00
			9.3	\$6,682.50
	<i>Average Billing Rate</i>			\$718.55

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
October 1, 2023 through October 31, 2023***

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cascante, Sam	Senior Associate	\$675	3.8	\$2,565.00
Fitts, Michael	Analyst	\$425	5.2	\$2,210.00
			9.0	\$4,775.00
				\$530.56

Average Billing Rate

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	10/2/2023	0.9	Review and assist with responses regarding proposed vendor renewal questions from the Genesis team.
Cherrone, Louis	10/2/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	10/2/2023	0.3	Call with R. Smith (A&M) to discuss progress on vendor migrations to GGH.
Cherrone, Louis	10/2/2023	0.4	Assist with preparation of diligence questions for the Genesis team regarding key vendor assumptions.
Cherrone, Louis	10/2/2023	1.4	Review draft motion provided by CGSH team in connection with proposed lease as well as underlying documentation.
Cherrone, Louis	10/2/2023	0.6	Call with R. Smith (A&M) to discuss Company's new office space and associated cost savings relative to historical office space costs.
Sciametta, Joe	10/2/2023	0.4	Call with A. Chan (A&M) related to employee compensation and impact on the budget
Sciametta, Joe	10/2/2023	0.6	Review employee wage motion and correspond with counsel regarding approved employee wage payments
Smith, Ryan	10/2/2023	2.4	Revise rent assumptions in cost model, including payment timing and updated legal entity cost allocations.
Smith, Ryan	10/2/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/2/2023	0.7	Compile list of questions for Company in advance of vendor legal review call.
Smith, Ryan	10/2/2023	0.6	Call with L. Cherrone (A&M) to discuss Company's new office space and associated cost savings relative to historical office space costs.
Smith, Ryan	10/2/2023	0.3	Call with L. Cherrone (A&M) to discuss progress on vendor migrations to GGH.
Smith, Ryan	10/2/2023	1.4	Quantify Company's cost savings as a result of moving into new office space.
Cherrone, Louis	10/3/2023	2.3	Prepare circulation version of recovery cost detail discussion materials and supporting schedules and correspondence regarding the same.
Cherrone, Louis	10/3/2023	0.6	Review updated file provided by Genesis team regarding latest vendor review status update.
Cherrone, Louis	10/3/2023	0.7	Provide review and comments regarding current draft of recovery cost detail analysis and associated discussion materials and supporting data.
Cherrone, Louis	10/3/2023	0.8	Analyze updated cost allocation information provided by Genesis team regarding upcoming vendor payments.
Sciametta, Joe	10/3/2023	0.3	Call with D. Islim (GGH) regarding budget and employee costs
Smith, Ryan	10/3/2023	2.8	Revise post-emergence operating deck based on internal feedback.
Smith, Ryan	10/3/2023	1.7	Update post-emergence operating deck for latest Rent & Occupancy and Other Operating Disbursement costs.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	10/3/2023	1.8	Remove certain Other Operating Disbursements from cost model.
Cherrone, Louis	10/4/2023	0.9	Assist with preparation of recovery cost detail analysis backup information as requested by creditor financial advisors.
Fitts, Michael	10/4/2023	1.6	Create an excel backup of the cost model for the UCC advisors
Smith, Ryan	10/4/2023	1.9	Prepare headcount variance analysis between cost model versions for internal purposes.
Smith, Ryan	10/4/2023	2.8	Prepare variance analysis between cost model version filed with July disclosure statement and latest model.
Cherrone, Louis	10/5/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	10/5/2023	1.3	Work with team to prepare initial list of vendors migrating to GGH and coordinate review by CGSH team.
Cherrone, Louis	10/5/2023	0.6	Call with R. Smith (A&M) to review vendor migration summary file to be provided to Cleary for their review.
Cherrone, Louis	10/5/2023	0.4	Review updated list of follow-up questions from creditor advisors regarding the recovery cost detail analysis discussion materials provided.
Cherrone, Louis	10/5/2023	0.3	Review weekly status update regarding vendor transition data provided by Genesis team.
Smith, Ryan	10/5/2023	0.6	Call with L. Cherrone (A&M) to review vendor migration summary file to be provided to Cleary for their review.
Smith, Ryan	10/5/2023	2.4	Revise orientation and information included in vendor migration summary file to be provided to Cleary for their review.
Smith, Ryan	10/5/2023	0.3	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	10/5/2023	0.8	Review cost model for cost assumptions pertaining to certain vendor at request of Cleary.
Smith, Ryan	10/5/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/5/2023	1.4	Analyze vendor legal review file prepared by Company and prepare list of questions in advance of vendor legal review call.
Smith, Ryan	10/5/2023	1.6	Review vendor migration summary file prepared internally for accuracy.
Cherrone, Louis	10/6/2023	0.9	Review latest version of October cash flow forecast for potential implications to recovery cost detail forecast estimates.
Fitts, Michael	10/6/2023	1.9	Create a summary of vendors which will remain post migration for the cost model
Smith, Ryan	10/6/2023	0.6	Prepare variance analysis between cost model versions.
Smith, Ryan	10/6/2023	1.3	Revise cost model for updated cost and legal entity allocation assumptions pertaining to specific hosting fees vendor.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	10/9/2023	0.9	Call with R. Smith (A&M) to discuss latest staffing plan file provided by Management and next steps.
Cherrone, Louis	10/9/2023	1.4	Review updated payroll assumption data regarding migrating employees and potential impact to recovery cost detail analysis.
Cherrone, Louis	10/9/2023	1.3	Prepare list of questions and observations for management regarding latest payroll assumption data received.
Cherrone, Louis	10/9/2023	0.6	Call with R. Smith (A&M) to discuss request to update senior leadership operational status update deck.
Fitts, Michael	10/9/2023	1.9	Create a summary of vendors transitioning to GGH post migration for the cost model
Smith, Ryan	10/9/2023	0.9	Call with L. Cherrone (A&M) to discuss latest staffing plan file provided by Management and next steps.
Smith, Ryan	10/9/2023	1.8	Revise senior leadership operational status update deck based on internal and management feedback.
Smith, Ryan	10/9/2023	2.6	Update deck intended to provide status update to senior leaders on various operational initiatives taking place at the Company.
Smith, Ryan	10/9/2023	2.8	Compile list of observations and questions to send to Management regarding latest staffing plan.
Smith, Ryan	10/9/2023	0.6	Call with L. Cherrone (A&M) to discuss request to update senior leadership operational status update deck.
Smith, Ryan	10/9/2023	1.1	Review latest staffing plan file provided by Management.
Cherrone, Louis	10/10/2023	0.8	Finalize and circulate list of questions regarding payroll assumptions to management for review.
Cherrone, Louis	10/10/2023	1.3	Review responses from management regarding payroll assumptions questions and evaluate potential changes to incorporate into recovery cost detail analysis.
Smith, Ryan	10/10/2023	2.7	Prepare headcount variance analysis between staffing plan versions provided by Management.
Smith, Ryan	10/10/2023	2.8	Prepare sensitivity version of short-term forecast of cost model to quantify cost impact of Management's latest staffing plan for internal purposes.
Smith, Ryan	10/10/2023	1.3	Revise list of observations and questions to send to Management regarding latest staffing plan based on internal feedback.
Smith, Ryan	10/10/2023	0.6	Review Management responses to initial list of observations and diligence requests related to latest staffing plan.
Smith, Ryan	10/10/2023	0.8	Prepare follow-up detailed list of headcount questions to be sent to Genesis corporate finance employee.
Cherrone, Louis	10/11/2023	0.6	Call with D. Islim (GGH), J. VanLare (CGSH), and R. Smith (A&M) to discuss the migration of employees to GGH and latest staffing plan.
Cherrone, Louis	10/11/2023	1.2	Work with team to prepare revised payroll assumptions based on management feedback to questions and circulate back to management for review.
Smith, Ryan	10/11/2023	0.6	Call with D. Islim (GGH), J. VanLare (CGSH), and L. Cherrone (A&M) to discuss the migration of employees to GGH and latest staffing plan.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	10/11/2023	0.6	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	10/11/2023	0.7	Coordinate response to Cleary regarding specific vendor items included in vendor migration summary file.
Smith, Ryan	10/11/2023	1.2	Revise senior leadership operational status update deck based on internal and management feedback.
Smith, Ryan	10/11/2023	2.1	Add additional data fields into staffing plan file at request of Management.
Smith, Ryan	10/11/2023	2.6	Update sensitivity version of short-term forecast of cost model based on further discussions with Management.
Cherrone, Louis	10/12/2023	0.3	Analyze progress on vendor transitions as provided in weekly vendor status update data from Genesis legal team.
Smith, Ryan	10/12/2023	0.4	Call with A. Pretto-Sakmann (GGH), C. Kourtis (GGH), A. Pintaure (GGH) and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/12/2023	0.9	Review vendor legal review file prepared by Company and prepare list of questions in advance of vendor legal review call.
Smith, Ryan	10/12/2023	2.8	Prepare sensitivity version of long-term forecast of cost model to quantify cost impact of Management's latest staffing plan for internal purposes.
Smith, Ryan	10/12/2023	2.7	Quality check sensitivity versions of short-term and long-term forecasts of cost model.
Cherrone, Louis	10/13/2023	0.9	Review updated set of recovery cost detail analysis questions received from creditor advisors and begin evaluating responses.
Cherrone, Louis	10/15/2023	0.9	Review and consider responses to questions received from UCC advisors on latest recovery cost analysis materials.
Smith, Ryan	10/16/2023	2.3	Revise short-term and long-term forecasts of cost model based on internal feedback.
Smith, Ryan	10/16/2023	2.7	Revise employee costs included in sensitivity versions of short-term and long-term forecasts of cost model.
Cherrone, Louis	10/18/2023	0.4	Call with R. Smith (A&M) to discuss latest staffing plan provided by Management.
Cherrone, Louis	10/18/2023	1.3	Formulate approach and draft correspondence relating to potential options for funding a debtor entity to make upcoming operating expense payments.
Cherrone, Louis	10/18/2023	0.9	Review updated payroll assumption data provided by Genesis for purpose of potential updates to incorporate in the recovery cost detail analysis.
Smith, Ryan	10/18/2023	0.4	Call with L. Cherrone (A&M) to discuss latest staffing plan provided by Management.
Smith, Ryan	10/18/2023	1.4	Compile list of observations and questions to send to Management regarding latest staffing plan.
Sciametta, Joe	10/20/2023	0.8	Draft agenda for upcoming budget call, send to D. Islim
Smith, Ryan	10/20/2023	0.8	Track changes in vendor legal review file prepared by Company relative to version from previous week.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	10/20/2023	0.8	Review latest draft of TSA/MSA prepared by counsel.
Cherrone, Louis	10/25/2023	0.7	Working session with R. Smith (A&M) to walk through average monthly operating expense.
Cherrone, Louis	10/25/2023	1.0	Analyze operating expense run rate analysis prepared in support of GGH funding analysis.
Cherrone, Louis	10/25/2023	0.8	Evaluate question posed by Genesis team regarding coins to be potentially traded by GGC and prepare response.
Cherrone, Louis	10/25/2023	1.3	Prepare draft communication to the management regarding GGH liquidity proposal.
Sciametta, Joe	10/25/2023	0.4	Call with A. Chan (GGH) regarding budget, open items and next steps
Sciametta, Joe	10/25/2023	0.8	Call with R. Smith (A&M) regarding GGH migration and employee costs
Sciametta, Joe	10/25/2023	1.4	Review budgeted employee costs and assess sensitivities and impact on projected costs
Smith, Ryan	10/25/2023	0.7	Working session with L. Cherrone (A&M) to walk through average monthly operating expenses.
Smith, Ryan	10/25/2023	1.2	Revise GGH migration and employee costs model based on internal feedback.
Smith, Ryan	10/25/2023	1.4	Further prepare GGH migration and employee costs model to be reviewed with management.
Smith, Ryan	10/25/2023	2.7	Calculate average monthly operating expense run rates to determine liquidity required at GGH post-migration.
Smith, Ryan	10/25/2023	2.9	Prepare GGH migration and employee costs model to be reviewed with management.
Smith, Ryan	10/25/2023	0.8	Call with J. Sciametta (A&M) regarding GGH migration and employee costs.
Cherrone, Louis	10/26/2023	0.8	Prepare revised draft of GGH liquidity proposal based on comments received and circulate to management for review.
Cherrone, Louis	10/26/2023	0.3	Call with R. Smith (A&M) to discuss employee costs model.
Sciametta, Joe	10/26/2023	0.5	Call with D. Islim (GGH) and R. Smith (A&M) to discuss employee related costs and budget
Sciametta, Joe	10/26/2023	0.7	Revise staffing cost analysis for budget after call with D. Islim (GGH)
Sciametta, Joe	10/26/2023	0.8	Call with R. Smith (A&M) regarding GGH migration and employee costs
Smith, Ryan	10/26/2023	0.8	Review vendor legal review file prepared by Company and prepare list of questions in advance of vendor legal review call.
Smith, Ryan	10/26/2023	0.4	Call with A. Pretto-Sakmann (GGH), C. Kourtis (GGH), A. Pintaure (GGH) and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/26/2023	0.4	Review steerco presentation related to non-debtor entity provided by company.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	10/26/2023	0.4	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	10/26/2023	0.5	Call with D. Islim (GGH) and J. Sciametta (A&M) to discuss employee related costs and budget
Smith, Ryan	10/26/2023	0.3	Call with L. Cherrone (A&M) to discuss employee costs model.
Smith, Ryan	10/26/2023	0.8	Call with J. Sciametta (A&M) regarding GGH migration and employee costs
Smith, Ryan	10/26/2023	2.2	Prepare summary deck describing GGH migration and employee costs.
Smith, Ryan	10/26/2023	1.9	Revise GGH migration and employee costs model based on comments from Management.
Cherrone, Louis	10/27/2023	0.6	Call with J. Sciametta (A&M) regarding budget, GGH transition and other items.
Cherrone, Louis	10/27/2023	1.4	Prepare draft discussion materials outlining GGH liquidity proposal and circulate to Genesis finance for review.
Cherrone, Louis	10/27/2023	1.2	Review discussion materials associated with payroll assumptions for the recovery cost detail analysis.
Cherrone, Louis	10/27/2023	0.8	Call with R. Smith (A&M) to discuss third party vendor document retention request from Company.
Cherrone, Louis	10/27/2023	0.7	Evaluate alternatives for future data retention options and prepare diligence requests regarding the same.
Cherrone, Louis	10/27/2023	1.7	Solicit additional feedback regarding GGH liquidity proposal, incorporate final changes and circulate to management for approval.
Sciametta, Joe	10/27/2023	0.2	Call with E. Hengel (BRG) regarding budget and employee costs
Sciametta, Joe	10/27/2023	0.6	Call with L. Cherrone (A&M) regarding budget, GGH transition and other items
Sciametta, Joe	10/27/2023	0.6	Review proposal related to employee costs and budget, edit and circulate internally
Smith, Ryan	10/27/2023	0.8	Call with L. Cherrone (A&M) to discuss third party vendor document retention request from Company.
Smith, Ryan	10/27/2023	1.9	Research document retention strategies disclosed in other cryptocurrency cases.
Smith, Ryan	10/27/2023	0.4	Draft email regarding document retention to be sent to internal A&M employee.
Smith, Ryan	10/27/2023	2.2	Revise summary deck describing GGH migration and employee costs based on internal feedback.
Cherrone, Louis	10/30/2023	0.8	Call with R. Smith (A&M) to discuss new effective date assumption and required updates to cost model.
Cherrone, Louis	10/30/2023	0.4	Prepare and send correspondence regarding data retention questions posed by Genesis legal team.
Cherrone, Louis	10/30/2023	0.3	Call with J. Sciametta (A&M) regarding budget and UCC feedback.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	10/30/2023	0.7	Finalize and circulate GGH liquidity proposal to Genesis legal team.
Sciametta, Joe	10/30/2023	0.5	Update call with D. Islim (GGH) and R. Smith (A&M) regarding employee costs, budget and Plan
Sciametta, Joe	10/30/2023	0.4	Review revised headcount analysis and impact on budget
Sciametta, Joe	10/30/2023	0.3	Call with L. Cherrone (A&M) regarding budget and UCC feedback
Smith, Ryan	10/30/2023	2.9	Update headcount costs in cost model to reflect December 31 effective date.
Smith, Ryan	10/30/2023	2.8	Update vendor costs in cost model to reflect December 31 effective date.
Smith, Ryan	10/30/2023	2.1	Quality check modeling mechanics in cost model for change to December 31 effective date.
Smith, Ryan	10/30/2023	0.8	Call with L. Cherrone (A&M) to discuss new effective date assumption and required updates to cost model.
Smith, Ryan	10/30/2023	0.5	Update call with D. Islim (GGH) and J. Sciametta (A&M) regarding employee costs, budget and Plan
Smith, Ryan	10/30/2023	2.6	Build modeling mechanics in cost model to quantify GGH migration and revised employee costs.
Sciametta, Joe	10/31/2023	0.2	Call with E. Hengel (BRG) to discuss employee costs, budget and open items
Sciametta, Joe	10/31/2023	0.4	Call with R. Smith (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget
Sciametta, Joe	10/31/2023	0.6	Meeting with R. Smith (A&M) to discuss budget and related employee cost assumptions
Sciametta, Joe	10/31/2023	1.2	Review revised staffing assumptions and budget prior to distribution the BRG
Smith, Ryan	10/31/2023	1.9	Quality check cost model for latest modeling updates.
Smith, Ryan	10/31/2023	2.1	Prepare headcount detail file to send to BRG supporting GGH migration and employee costs model.
Smith, Ryan	10/31/2023	2.4	Prepare variance analysis between versions of cost model.
Smith, Ryan	10/31/2023	1.4	Update summary deck describing GGH migration and employee costs based on Management feedback.
Smith, Ryan	10/31/2023	0.6	Meeting with J. Sciametta (A&M) to discuss budget and related employee cost assumptions.
Smith, Ryan	10/31/2023	0.4	Call with J. Sciametta (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget.
Smith, Ryan	10/31/2023	1.6	Revise GGH migration and employee costs model based on comments from Management.
Subtotal		168.4	

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	10/2/2023	1.7	Revise October debtor cash budget for updated effective date and DCG repayments.
Cascante, Sam	10/2/2023	2.6	Revise October cash budget to incorporate updated intercompany allocations for direct vendor AP payments.
Cascante, Sam	10/2/2023	2.8	Prepare a detailed list of allocation questions regarding contract payment for large digital asset custody provider.
Cherrone, Louis	10/2/2023	0.4	Call with J. Sciametta (A&M) regarding cash flow forecast and assumptions.
Cherrone, Louis	10/2/2023	1.2	Review latest version of October cash flow forecast.
Fitts, Michael	10/2/2023	2.8	Update the cash flow budget for DCG repayment schedule and interest calculation
Fitts, Michael	10/2/2023	1.9	Update the cash flow budget for a new forecasted effective date
Fitts, Michael	10/2/2023	2.3	Update the cash flow budget for new interco allocation settlements and pro fee timing estimates
Sciametta, Joe	10/2/2023	0.4	Call with L. Cherrone (A&M) regarding cash flow forecast and assumptions
Sciametta, Joe	10/2/2023	0.6	Review updated cash flow forecast
Cherrone, Louis	10/3/2023	0.3	Review weekly cash and coin variance snapshot and associated commentary.
Fitts, Michael	10/3/2023	1.9	Create a summary slide on the 10.1.23 budget to explain changes for the weekly cash report
Fitts, Michael	10/3/2023	2.4	Incorporate the latest actuals from week ending 9/29/23 into the cash flow model
Fitts, Michael	10/3/2023	2.8	Create a liquidity variance report for the period between 9/29 and 9/22
Fitts, Michael	10/3/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/4/2023	0.6	Draft email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	10/4/2023	2.4	Create a cash+coin report as of 9/29/2023
Cascante, Sam	10/5/2023	1.1	Review updated version of the professional fee application tracker to be sent to Genesis finance and used for accrual purposes.
Cascante, Sam	10/5/2023	0.9	Review and provide commentary on the professional fee request for week ending 10/6.
Cascante, Sam	10/5/2023	1.9	Review weekly cash reconciliation as prepared by the company for week ending 10/6/23.
Cascante, Sam	10/5/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/6.
Cascante, Sam	10/5/2023	2.2	Review cash and coin variance reports with commentary for the prior week ending 10/6/23.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	10/5/2023	2.3	Review monthly run rate professional fee tracker for remaining term of the case.
Cascante, Sam	10/5/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 10/6.
Fitts, Michael	10/5/2023	1.1	Update the cash flow model for the latest pro fee invoices received
Fitts, Michael	10/5/2023	0.6	Draft and send email to A. Chan (GGH) on latest pro fees payments
Fitts, Michael	10/5/2023	2.8	Create the weekly cash variance presentation for the week ending 9.29
Fitts, Michael	10/5/2023	2.7	Create a summary of pro fees estimates for the Company's finance team
Cascante, Sam	10/6/2023	2.9	Prepare detailed summary of accrued, invoiced, and collected fees by professional since November 2022.
Cascante, Sam	10/6/2023	2.2	Prepare internal summary of fees accrued and collected vs forecasted fees for remainder of the case.
Cascante, Sam	10/6/2023	1.2	Prepare professional fee summary analysis highlighting all accrued unpaid amounts by professional through emergence date.
Fitts, Michael	10/6/2023	0.4	Create an excel of the variance report for the UCC advisors
Smith, Ryan	10/6/2023	0.4	Review commentary included in cash flow budget pertaining to the settlement of specific vendor included in cost model.
Fitts, Michael	10/9/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/9/2023	2.1	Incorporate the latest actuals from week ending 10/6/23 into the cash flow model
Fitts, Michael	10/10/2023	2.7	Create a liquidity variance report for the period between 9/29/23 and 10/6/23
Fitts, Michael	10/10/2023	0.4	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	10/11/2023	1.1	Review professional fee requests for the week ending 10/13.
Cascante, Sam	10/11/2023	1.8	Review cash and coin variance reports with commentary for the prior week ending 10/13/23.
Cascante, Sam	10/11/2023	2.1	Review weekly cash reconciliation as prepared by the company for week ending 10/13/23.
Cascante, Sam	10/11/2023	2.3	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/13.
Cascante, Sam	10/11/2023	2.8	Finalize review of variance reporting for cash and coin in the prior week 10/13.
Fitts, Michael	10/11/2023	1.3	Draft and send email to A. Chan (GGH) for latest pro fees payments
Fitts, Michael	10/11/2023	2.4	Create a cash+coin report as of 10/26/2023

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	10/11/2023	1.1	Add in latest pro fee invoices received into the cash flow model
Cascante, Sam	10/12/2023	0.9	Review statement of services for OCP professionals requesting payment in week ending 10/13.
Fitts, Michael	10/12/2023	0.4	Create a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	10/12/2023	2.8	Create the weekly cash variance presentation for the week ending 10/6/2023
Cascante, Sam	10/13/2023	1.1	Prepare analysis of professional fee payment timing at request of counsel.
Fitts, Michael	10/13/2023	0.4	Create an excel of the variance report for the UCC advisors
Fitts, Michael	10/16/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/17/2023	1.6	Incorporate the latest actuals from week ending 10/13/23 into the cash flow model
Fitts, Michael	10/17/2023	2.7	Create a cash+coin report as of 10/13/2023
Cascante, Sam	10/18/2023	2.2	Review weekly cash reconciliation as prepared by the company for week ending 10/20/23.
Cascante, Sam	10/18/2023	1.9	Review cash and coin variance reports with commentary for the prior week ending 10/20/23.
Cascante, Sam	10/18/2023	0.8	Review professional fee requests for the week ending 10/20.
Cherrone, Louis	10/18/2023	0.3	Review weekly coin variance reporting and associated commentary regarding variances.
Fitts, Michael	10/18/2023	2.9	Create the weekly cash variance presentation for the week ending 10/13/2023
Fitts, Michael	10/18/2023	2.8	Create a liquidity variance report for the period between 10/13/23 and 10/6/2023
Fitts, Michael	10/18/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	10/19/2023	1.1	Review statement of services for OCP professionals requesting payment in week ending 10/20.
Cascante, Sam	10/19/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 10/20.
Cascante, Sam	10/19/2023	2.3	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/20.
Fitts, Michael	10/19/2023	1.1	Summarize and draft email for the pro fee requests for the week
Fitts, Michael	10/19/2023	0.4	Create a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	10/19/2023	1.9	Add in latest pro fee invoices into the cash flow model

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	10/20/2023	2.6	Create a GGT+GGCI coin report as of 10.30 for use in the VDR
Fitts, Michael	10/23/2023	2.9	Create a Cash+coin presentation as of 10/31/23 to submit alongside the MOR
Fitts, Michael	10/23/2023	1.8	Update the pro fee summary for the Company following questions received
Fitts, Michael	10/23/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/24/2023	0.3	Correspondence with the Company regarding coins identified in the wallets
Fitts, Michael	10/24/2023	0.9	Draft email to internal A&M team on changes to the liquidity information
Fitts, Michael	10/25/2023	2.8	Create a liquidity variance report for the period between 10/20/23 and 10/13/23
Fitts, Michael	10/25/2023	2.9	Created a cash+coin report as of 10.20.23
Fitts, Michael	10/25/2023	1.8	Incorporate the latest actuals from week ending 10/20/23 into the cash flow model
Cascante, Sam	10/26/2023	2.4	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/27.
Cascante, Sam	10/26/2023	1.9	Review weekly cash reconciliation as prepared by the company for week ending 10/27/23.
Cascante, Sam	10/26/2023	1.7	Review cash and coin variance reports with commentary for the prior week ending 10/27/23.
Cascante, Sam	10/26/2023	1.2	Review statement of services for OCP professionals requesting payment in week ending 10/27.
Cascante, Sam	10/26/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 10/27.
Cherrone, Louis	10/26/2023	1.1	Review weekly cash and coin variance reporting and provide comments.
Fitts, Michael	10/26/2023	1.4	Draft email and summarizing to the Company for latest pro fees payments
Fitts, Michael	10/26/2023	2.8	Create the weekly cash variance presentation for the week ending 10/20/23
Fitts, Michael	10/26/2023	1.9	Add in latest pro fee invoices into the cash flow model
Fitts, Michael	10/27/2023	0.4	Create an excel of the variance report for the UCC advisors
Cascante, Sam	10/30/2023	2.1	Review updated cash flow budget refresh for November update.
Fitts, Michael	10/30/2023	1.9	Incorporate the latest actuals from week ending 10/27/23 into the cash flow model
Fitts, Michael	10/30/2023	1.8	Put together a summary of GGCI cash+coin as of December 2022 and Jan 2023

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	10/30/2023	2.8	Update the cash flow budget for new interco allocation settlements and pro fee timing estimates
Cherrone, Louis	10/31/2023	0.3	Review updated weekly coin reporting for potential variances and associated commentary.
Fitts, Michael	10/31/2023	1.1	Update the cash flow budget for new operating expense assumptions
Fitts, Michael	10/31/2023	1.4	Update the cash flow budget for comments received from the Company regarding intercompany allocations
Fitts, Michael	10/31/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	10/31/2023	2.8	Update the cash flow budget for new revenue and T Bill assumptions
Subtotal		160.1	

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	10/2/2023	0.3	Analyze updated claims register and instruct claims team re updates.
Pogorzelski, Jon	10/2/2023	0.9	Analyze late filed claims related to creditors for upcoming omnibus objections
Pogorzelski, Jon	10/2/2023	1.2	Prepare analysis of non-debtor intercompany claims to assist counsel with reconciliation
Walker, David	10/2/2023	1.0	Continue review of DCG employee related claim amounts and prepare summary for CGSH.
Walker, David	10/2/2023	2.8	Preliminary review of identified DCG employee related claim amounts requested by CGSH.
Westner, Jack	10/2/2023	0.8	Verify that claim summary accurately portrays duration between filed date and bar date for all claims
Kinealy, Paul	10/3/2023	0.2	Research claims inquiry from Cleary and advise re same.
Pogorzelski, Jon	10/3/2023	0.9	Analyze recently filed claims to determine updates related to claim reporting
Pogorzelski, Jon	10/3/2023	2.3	Prepare analysis of filed claims related to customers to create claim report
Westner, Jack	10/3/2023	2.2	Analyze claims to match amending claims to respective amended claims by evaluating claimant name and claim assertion
Westner, Jack	10/3/2023	2.6	Triage new filed claims by confirming claim assertions are accurately represented in claim analysis
Westner, Jack	10/3/2023	2.4	Prepare new claim summary report to reflect changes in claim assertions and amounts
Westner, Jack	10/3/2023	2.1	Update claim management analysis by including new claim data from weekly claim register
Kinealy, Paul	10/4/2023	0.3	Weekly claims call with Cleary claims team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/4/2023	0.8	Analyze refreshed claims report from claims agent to capture information for future objections.
Pogorzelski, Jon	10/4/2023	1.4	Prepare analysis of claims related to loan book liabilities to prepare for upcoming omnibus objections.
Kinealy, Paul	10/5/2023	0.5	Call with J. Pogorzelski, and J. Westner (All A&M) to discuss late filed objections for filed claims
Kinealy, Paul	10/5/2023	0.2	Analyze updated objection exhibits and instruct team re updates to same.
Pogorzelski, Jon	10/5/2023	1.3	Process claims that are duplicative to reconcile for omnibus objections.
Pogorzelski, Jon	10/5/2023	1.1	Process newly filed claims to determine proper treatment for future objections.
Pogorzelski, Jon	10/5/2023	0.7	Prepare analysis of claims related to modifications to update drafts of objections exhibits.
Pogorzelski, Jon	10/5/2023	0.5	Call with P. Kinealy and J. Westner (Both A&M) to discuss late filed objections for filed claims
Westner, Jack	10/5/2023	0.5	Call with P. Kinealy and J. Pogorzelski (Both A&M) to discuss late filed objections for filed claims
Westner, Jack	10/5/2023	2.3	Create claim analysis that summarizes potential types of objections that are appropriate for each filed claim
Westner, Jack	10/5/2023	2.4	Evaluate variances between scheduled claim amounts and filed claim amounts to determine population of claims for modify objection
Westner, Jack	10/5/2023	1.9	Update claim management software by editing claim types to better account for assertion of claim
Kinealy, Paul	10/6/2023	0.2	Research claims questions from Cleary team and advise Cleary re same.
Pogorzelski, Jon	10/6/2023	1.1	Prepare analysis of claims to be drafted on upcoming round of omnibus objection exhibits.
Westner, Jack	10/6/2023	1.8	Include additional data and detail in analysis that evaluates additional objections that apply to late filed claims
Westner, Jack	10/6/2023	2.1	Prepare analysis that details type of modify objection for loan book claims using the total of the filed amount and pro forma amount
Westner, Jack	10/6/2023	2.2	Verify that all claims matched as substantive duplicates have the same claimant name and claim assertion
Westner, Jack	10/6/2023	2.4	Analyze coin amounts asserted by filed claims to determine variances between claim register and internal claim report
Pogorzelski, Jon	10/9/2023	1.1	Evaluate claims population to identify claims for upcoming expungement through objections
Pogorzelski, Jon	10/9/2023	1.8	Analyze newly filed claims to identify key information related to summary reporting
Westner, Jack	10/9/2023	1.4	Analyze claim data to confirm that claim cryptocurrency coin amounts are accurately recorded in internal analysis files
Westner, Jack	10/9/2023	1.8	Prepare analysis summary that details all updates that need to be made to reconcile differences between claim assertions and master claim analysis

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	10/9/2023	2.2	Evaluate variances between filed claim data on claim register and data in claim management software
Westner, Jack	10/9/2023	2.3	Verify that each coin asserted on filed claims is accurately converted to a pro forma amount in claim summary analysis
Kinealy, Paul	10/10/2023	0.4	Analyze updated data provided by the Cleary claims team regarding certain duplicate claims.
Pogorzelski, Jon	10/10/2023	1.4	Analyze filed claims prepared for upcoming omnibus objections to confirm data is accurately presented in reports
Pogorzelski, Jon	10/10/2023	1.7	Analyze updated claim summaries from Kroll to capture key data information related to high-level claims reporting
Walker, David	10/10/2023	2.3	Analyze identified bridging items and circulate prepared summary to A&M team for review and comments.
Walker, David	10/10/2023	1.5	Develop scheduled claims summary view and confirm updates to counterparty mapping for transfers and committee alignment accordingly.
Westner, Jack	10/10/2023	2.3	Update filed claim data in claim management software with new details from claim register
Westner, Jack	10/10/2023	2.4	Triage new filed claims to determine accurate claim types and calculated cryptocurrency amounts to input in claim analysis
Westner, Jack	10/10/2023	2.8	Create analysis that details variances within internal claim report to outline reconciliation updates to make in claim data
Kinealy, Paul	10/11/2023	0.3	Call between J. Pogorzelski, and J. Westner (All A&M) and BRG re: loan book interest calculations for claim reconciliation
Kinealy, Paul	10/11/2023	0.4	Weekly claims call with BRG team re status of claims reconciliation and objections.
Kinealy, Paul	10/11/2023	0.4	Weekly claims call with Cleary claims team.
Pogorzelski, Jon	10/11/2023	1.7	Prepare analysis of filed claims reconciled with scheduled claims identifying outstanding variances for future reconciliation
Pogorzelski, Jon	10/11/2023	0.3	Call with P. Kinealy and J. Westner (Both A&M) and BRG re: loan book interest calculations for claim reconciliation
Pogorzelski, Jon	10/11/2023	1.3	Process claims with insufficient support to reconcile for omnibus objections.
Pogorzelski, Jon	10/11/2023	1.1	Analyze amended proof of claim forms to update drafts of objections exhibits.
Walker, David	10/11/2023	0.8	Review certain counterparty loan and borrow agreements in conjunction with interest and late fee support used in the filing of statements and schedules based on UCC advisor requests related to calculations produced by the Genesis team.
Westner, Jack	10/11/2023	1.9	Analyze differences between cryptocurrency amounts recorded on claim register and amounts found in internal analysis to make appropriate updates
Westner, Jack	10/11/2023	0.3	Call with P. Kinealy and J. Pogorzelski (Both A&M) and BRG re: loan book interest calculations for claim reconciliation
Westner, Jack	10/11/2023	2.7	Prepare new claim summary report that details the recent updates made to the master claim analysis

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	10/11/2023	0.6	Update claim modify analysis to include distinction between whether the scheduled or filed claim amount is greater for each claim match
Pogorzelski, Jon	10/12/2023	0.4	Call with D. Walker and J. Westner (Both A&M) to discuss updates with claim analysis and reconciliation
Pogorzelski, Jon	10/12/2023	1.4	Analyze claims unrelated to Debtors to add to draft exhibits of objections.
Pogorzelski, Jon	10/12/2023	1.9	Prepare analysis related to a creditor's claim to identify variances to books and records
Walker, David	10/12/2023	2.5	Aggregate scheduled and filed claims data in support of external discussions with counterparties on asserted amounts and identify observable variances where possible and circulate summary view to A&M team.
Walker, David	10/12/2023	0.4	Call with J. Pogorzelski, and J. Westner (All A&M) to discuss updates with claim analysis and reconciliation.
Walker, David	10/12/2023	0.7	Review, identify differences, and respond to UCC advisors regarding counterparty agreements and certain filed vs scheduled variances.
Walker, David	10/12/2023	1.1	Review claims report from Kroll for identified scheduled to filed claim matches.
Westner, Jack	10/12/2023	0.4	Call with D. Walker and J. Pogorzelski (Both A&M) to discuss updates with claim analysis and reconciliation
Westner, Jack	10/12/2023	2.2	Evaluate support of filed claims to verify that support doesn't include any additional assertions
Westner, Jack	10/12/2023	2.4	Verify that all claim assertions with additional coin data are accurately documented in variance analysis
Kinealy, Paul	10/13/2023	0.9	Review and reconcile various claims and provide comments to claims team.
Kinealy, Paul	10/13/2023	0.4	Call with claims team re claims reconciliation and related updates.
Pogorzelski, Jon	10/13/2023	1.2	Analyze claims population related to loan book liabilities to evaluate potential claims for future expungement
Pogorzelski, Jon	10/13/2023	1.6	Prepare analysis of claims not related to loan book liabilities to reconcile outstanding liabilities
Walker, David	10/13/2023	2.2	Revise summarized claims bridge previously prepared based on feedback and prepare additional supporting materials related for certain counterparties and other recovery mechanics and assumptions.
Westner, Jack	10/13/2023	2.8	Verify that all cryptocurrency coin amounts asserted on filed claims are accurately recorded in internal data for analysis calculations
Cherrone, Louis	10/16/2023	0.2	Call with creditor, L. Barefoot (CGSH) and J. Sciametta (A&M) to discuss filed and scheduled claim quantities.
Pogorzelski, Jon	10/16/2023	1.8	Prepare analysis of claims with loan book liability assertions to determine proper treatment for future objections.
Pogorzelski, Jon	10/16/2023	0.6	Prepare analysis of filed claims to update claim reports
Sciametta, Joe	10/16/2023	0.2	Call with creditor, L. Barefoot (CGSH) and L. Cherrone (A&M) to discuss filed and scheduled claim quantities

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Sciametta, Joe	10/16/2023	0.6	Review claims filed and schedule claims analysis and reconciliation in advance of creditor call
Walker, David	10/16/2023	0.9	Review and respond to A&M team regarding claims scheduled or filed by Genesis management.
Westner, Jack	10/16/2023	0.7	Prepare report that summarizes all timely filed claims that assert fraud
Westner, Jack	10/16/2023	2.4	Edit claim report summary to include more detailed breakdown of claim type organization and calculation
Pogorzelski, Jon	10/17/2023	1.3	Analyze claims related to loan book liabilities to capture information for future objections.
Pogorzelski, Jon	10/17/2023	1.8	Prepare analysis of newly filed claims to identify key information related to claims reporting
Walker, David	10/17/2023	2.6	Identify and aggregate filed counterparty amounts on underlying redacted Ad Hoc Master Claim, equivalent scheduled claim amounts, and derive pro forma USD equivalent values to reconcile counterparty amounts at the underlying coin level.
Walker, David	10/17/2023	2.9	Identify and aggregate transaction activity, prepetition interest and late fee accruals, withdrawal requests data, and corresponding loan book data for counterparty deep dive reconciliation efforts.
Walker, David	10/17/2023	1.9	Identify bridging claim items and prepare summary with underlying coin level support and circulate to A&M team for review and feedback.
Westner, Jack	10/17/2023	1.8	Update claim management data with register details for new filed claims
Westner, Jack	10/17/2023	2.2	Triage new filed claims to verify that claim data in claim master analysis is accurate
Westner, Jack	10/17/2023	1.6	Analyze claims asserting fraud to determine total amounts included in supporting documents
Westner, Jack	10/17/2023	2.4	Specify basis of objection for claims marked for potential objection
Pogorzelski, Jon	10/18/2023	0.8	Analyze claims queued for future omnibus objection to verify appropriate classifications for exhibits
Pogorzelski, Jon	10/18/2023	1.3	Analyze variances between summary information captured by claims agent and information provided on proof of claim forms
Walker, David	10/18/2023	1.4	Tag and extract coin level detail from claims bridge and circulate to Cleary, A&M, and relevant counterparty management and counsel for review and in advance of discussions on underlying claim amounts.
Walker, David	10/18/2023	2.8	Aggregate counterparty claims data on an in kind basis in support of reconciliations with the underlying counterparty.
Walker, David	10/18/2023	2.9	Perform preliminary updates to the claims reconciliation file in advance of receiving updated pricing assumptions leveraged in the recovery model to quickly align when the data is available.
Westner, Jack	10/18/2023	2.6	Update claim types for filed claims to provide for a more specific claim summary report
Pogorzelski, Jon	10/19/2023	1.3	Prepare analysis of claims with liabilities related to collateral to determine appropriate treatment

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/19/2023	1.2	Process updated claims register to identify important information from proof of claim forms for reconciliation
Pogorzelski, Jon	10/19/2023	1.4	Evaluate loan book late fee liabilities to identify variances with filed claims
Pogorzelski, Jon	10/19/2023	1.1	Analyze claims population for high level summary reporting
Pogorzelski, Jon	10/19/2023	1.1	Analyze claims related to upcoming substantive objections
Walker, David	10/19/2023	2.8	Prepare and circulate claims extract of certain tax, government, and trade claims filed but not explicitly captured in claims estimates for CGSH to review and provide guidance on.
Westner, Jack	10/19/2023	1.6	Verify that claims currently staged on a potential omnibus objection are marked as the appropriate claim type
Pogorzelski, Jon	10/20/2023	0.9	Process filed non-customer claims to evaluate respective claim types and proper statuses for reconciliation
Pogorzelski, Jon	10/20/2023	1.3	Prepare analysis of claims from loan book related clients to evaluate variances in reporting to align with claims agent
Westner, Jack	10/20/2023	0.6	Verify that claim types in claim management software accurately reflect nature of claim assertion
Kinealy, Paul	10/23/2023	0.8	Reconcile certain claims and provide comments to claims team.
Kinealy, Paul	10/23/2023	0.5	Call with J. Pogorzelski, and J. Westner (both A&M) re: questions and updates for preparing claim omnibus objections
Pogorzelski, Jon	10/23/2023	0.5	Call with P. Kinealy and J. Westner (Both A&M) re: questions and updates for preparing claim omnibus objections
Pogorzelski, Jon	10/23/2023	1.8	Prepare analysis of filed claims with loan book interest to reconcile variances with books and records for reconciliation
Pogorzelski, Jon	10/23/2023	0.8	Analyze claims drafted for future objection to ensure important data points are accurately presented
Walker, David	10/23/2023	0.3	Draft communication and circulate certain counterparty claim data to counterparty and respective counsel in advance of discussions related to ongoing claims reconciliation efforts.
Westner, Jack	10/23/2023	0.5	Call with P. Kinealy and J. Pogorzelski (Both A&M) re: questions and updates for preparing claim omnibus objections
Westner, Jack	10/23/2023	0.8	Add claims to modify objection to prepare omnibus objection population for filing
Kinealy, Paul	10/24/2023	0.3	Analyze updated objection exhibits and instruct team re updates to same.
Kinealy, Paul	10/24/2023	0.6	Research claim inquiries from Cleary claim team and advise re same.
Pogorzelski, Jon	10/24/2023	0.9	Analyze claims unrelated to Debtors to reconcile for omnibus objections.
Pogorzelski, Jon	10/24/2023	1.4	Analyze claims related to non-substantive objections to identify key information for draft exhibits.
Pogorzelski, Jon	10/24/2023	1.9	Analyze refreshed claims report from claims agent to summarize information of claim forms for future objections.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	10/24/2023	1.3	Confirm no additional changes form Genesis team and prepare versions of reporting items for management review and circulate in advance of call.
Westner, Jack	10/24/2023	2.4	Triage new filed claims to determine appropriate details for subsequent claim analysis
Westner, Jack	10/24/2023	2.3	Update claim management software with new filed claim data from recent claim register
Kinealy, Paul	10/25/2023	0.6	Analyze updated reporting and advise team re updates to same.
Kinealy, Paul	10/25/2023	0.4	Weekly claims call with Cleary claims team.
Kinealy, Paul	10/25/2023	0.3	Call with claims team re updated reporting and reconciliation status.
Pogorzelski, Jon	10/25/2023	0.8	Analyze refreshed claims register to evaluate variances in reporting to align with claims agent
Pogorzelski, Jon	10/25/2023	0.9	Analyze claims associated with employees to ensure claims are properly captured for reconciliation reports
Pogorzelski, Jon	10/25/2023	1.2	Prepare analysis of non-loan book claims to update claim summary reports
Walker, David	10/25/2023	0.9	Aggregate updated coin pricing data for values as of 10/25 to be leveraged for one-off claim value update to serve as support for settlement discussions.
Walker, David	10/25/2023	1.4	Updating counterparty claim summary and underlying detail based on updated coin market rates in advance of counterparty discussions for A&M team awareness.
Westner, Jack	10/25/2023	2.2	Create claim summary report with updated claim detail based on new claim register
Westner, Jack	10/25/2023	1.9	Analyze filed claims to verify that each claim is filed at the appropriate debtor according to loan book
Westner, Jack	10/25/2023	2.1	Prepare analysis that details claims associated with each claim type to determine appropriate objections
Kinealy, Paul	10/26/2023	0.7	Reconcile additional claims and instruct team re processing of same.
Pogorzelski, Jon	10/26/2023	1.6	Analyze claims related to ad-hoc group loan book liabilities to update internal claim reports
Pogorzelski, Jon	10/26/2023	1.8	Prepare analysis of recently filed claims to identify important information from proof of claim forms for reconciliation
Westner, Jack	10/26/2023	2.1	Evaluate filed claims to document claim assertions that could qualify a claim for a potential no liability objection
Westner, Jack	10/26/2023	2.3	Analyze filed claims to confirm that support of claim is related to debtor rather than other cryptocurrency trading companies
Westner, Jack	10/26/2023	1.1	Update claim analysis to incorporate recent review of claim types for upcoming omnibus objections
Kinealy, Paul	10/27/2023	0.1	Review reconciliation tracker and follow up with claims team re same.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/27/2023	1.7	Analyze claims with potential substantive objections to confirm data is accurately reflected on upcoming objections.
Pogorzelski, Jon	10/27/2023	0.6	Analyze refreshed claims register to update internal claim reports for future omnibus objection
Pogorzelski, Jon	10/27/2023	1.3	Analyze claims unrelated to Debtors to summarize information of claim forms for future objections.
Walker, David	10/27/2023	2.9	Analyze previous Genesis provided interest support along with a sampling of MBA and MLA agreements to confirm accuracy on underlying debt assumptions to start developing framework and model related to postpetition interest.
Westner, Jack	10/27/2023	2.2	Evaluate supporting documents for all claims to confirm that all support is consistent with claim basis
Westner, Jack	10/27/2023	1.4	Verify that the claim basis for loan book claims has an assertion consistent with books and records
Westner, Jack	10/27/2023	1.9	Prepare analysis that details reasons for why certain claims are marked for potential objection
Westner, Jack	10/27/2023	1.8	Analyze filed claims to confirm that the claim assertion does not include fraud
Kinealy, Paul	10/30/2023	0.2	Review workplan for remaining claims with claims team.
Kinealy, Paul	10/30/2023	1.1	Analyze updated reconciliation workbooks and related objection exhibits and follow up with team re same.
Pogorzelski, Jon	10/30/2023	1.1	Prepare draft manual exhibits related to upcoming claim omnibus objection modifications
Walker, David	10/30/2023	2.3	Revised counterparty settlement discussion support material based on feedback received on presentation.
Westner, Jack	10/30/2023	2.4	Evaluate claim basis assertions to confirm whether the claim is filed at the correct debtor
Westner, Jack	10/30/2023	2.2	Prepare updated claim analysis summary that details reasons for claim types
Westner, Jack	10/30/2023	2.1	Verify that the superseding claims of claims in a duplicate relationship are matched to a scheduled claim if appropriate
Westner, Jack	10/30/2023	1.9	Analyze supporting documents of filed claims to determine whether the assertion qualifies the claim for a potential no liability objection
Cascante, Sam	10/31/2023	1.2	Prepare Gemini net pro rata claim schedule for Moelis.
Kinealy, Paul	10/31/2023	1.4	Review and analyze updated objections, exhibits and related reconciliation worksheets to ensure accuracy and completeness.
Kinealy, Paul	10/31/2023	0.4	Research additional inquiries from the Cleary claims team and advise re same.
Pogorzelski, Jon	10/31/2023	1.2	Process updated claim summaries from claims agent to add to summary claims reporting
Pogorzelski, Jon	10/31/2023	1.7	Process non-customer filed claims to reconcile claims for claims summary reporting
Pogorzelski, Jon	10/31/2023	1.8	Analyze claims with non-substantive objections to make sure key data points are properly presented on draft exhibits

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/31/2023	2.2	Process claims without a connection to books and records to determine if support is insufficient for future objections.
Westner, Jack	10/31/2023	2.1	Evaluate filed claims unmatched to scheduled claims to confirm that there is no liability on books and records
Westner, Jack	10/31/2023	2.3	Analyze assertions of filed claims to organize claims into appropriate claim types for objection preparation
Westner, Jack	10/31/2023	2.6	Create summary of estimated claim populations for each proposed omnibus objection
Subtotal		237.6	

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	10/4/2023	0.6	Reviewed and analyzed revised benchmarking data for cost analysis
Hoeinghaus, Allison	10/4/2023	0.4	Verified revised benchmarking data for cost analysis.
Hoeinghaus, Allison	10/9/2023	0.2	Updated project status and timeline for the cost analysis
Hoeinghaus, Allison	10/11/2023	0.4	Verified participant population for the cost analysis
Hoeinghaus, Allison	10/19/2023	0.3	Determined next steps and go forward plan for cost analysis
Deets, James	10/23/2023	0.3	Analyzed and verified revised schedule of participants for the cost analysis
Deets, James	10/25/2023	0.1	Conference with A. Hoeinghaus (A&M) to discuss cost analysis status and go-forward plan.
Hoeinghaus, Allison	10/25/2023	0.1	Conference with J. Deets (A&M) to discuss cost analysis status and go-forward plan.
Subtotal		2.4	

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Professional	Date	Hours	Activity
Sciametta, Joe	10/24/2023	0.4	Listen to court hearing on exclusivity
Subtotal		0.4	

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cherrone, Louis	10/6/2023	0.8	Analyze updated information received from Kroll and consider potential implications for solicitation cost estimates.
Walker, David	10/9/2023	1.7	Update loan book data with month-end September coin pricing for a preliminary view of expected mark-to-market activity for the period.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Walker, David	10/9/2023	0.6	Prepare summary of counterparty pricing impacts leveraging September pricing and circulate to the A&M teams for awareness.
Walker, David	10/9/2023	0.3	Respond to A&M team regarding UCC Advisor questions related to prepetition interest and late fee amounts for various counterparties.
Fitts, Michael	10/10/2023	0.4	Add in coin prices to a month over month change in financials file to evaluate MTM appreciation of Loans
Walker, David	10/11/2023	1.3	Update month-over-month financial analysis with the September financials circulated by the Genesis team.
Walker, David	10/11/2023	2.1	Review and annotate entity level monthly impacts and circulate to A&M team for awareness on monthly financial position.
Walker, David	10/12/2023	0.9	Review interest and loan book support provided by the Genesis team for month-to-month changes.
Walker, David	10/12/2023	2.9	Update intercompany matrix support files with updated September values and confirm to consolidated financial view.
Walker, David	10/13/2023	0.7	Review of revised draft month-end support provided by the Company.
Fitts, Michael	10/20/2023	0.8	Examined latest financials received from the Company to identify changes
Walker, David	10/20/2023	2.5	Incorporate revised financials into month-over-month analysis file, identify version differences for relevant entities, and confirm understanding related to adjustments with Genesis team.
Cherrone, Louis	10/26/2023	1.3	Prepare detailed review and comments regarding certain creditor transaction data summary prepared for CGSH.
Cherrone, Louis	10/26/2023	0.9	Review and respond to CGSH questions regarding creditor transaction data summary.
Cherrone, Louis	10/26/2023	1.1	Finalize current draft of the creditor transaction data summary and circulate to CGSH team for review.
Cherrone, Louis	10/26/2023	1.2	Incorporate changes into the draft creditor transaction data summary and recirculate to CGSH team for review.
Fitts, Michael	10/26/2023	1.4	Incorporate changes to the summary of the transactions of a major counterparty 90 days prior to filing created on request of counsel following comments received
Fitts, Michael	10/26/2023	0.4	Draft email to the Company on the transaction of a major third party counterparty for use in 90 day transfer summary requested by counsel
Cherrone, Louis	10/27/2023	0.4	Call with D. Walker and M. Fitts (both A&M) to discuss changes to counterparty transaction summary requested by CGSH.
Cherrone, Louis	10/27/2023	0.4	Call with J. VanLare (CGSH) to discuss changes to counterparty transaction data request.
Cherrone, Louis	10/27/2023	1.2	Review counterparty transaction summary for proposed changes and evaluate the incorporation thereof.
Fitts, Michael	10/27/2023	1.8	Add in new schedules into the summary of a major counterparty's transfers 90 days prior to filing created based on a request by counsel
Fitts, Michael	10/27/2023	2.1	Create a rollforward of the positions of a counterparty by each day for use in the transfer analysis

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	10/27/2023	0.4	Call with D. Walker and L. Cherrone (both A&M) to discuss changes to counterparty transaction summary requested by CGSH.
Walker, David	10/27/2023	2.8	Detailed review of adjusted counterparty transaction analysis and draft email to broader A&M team on updates made and observations related to interest amounts
Walker, David	10/27/2023	0.4	Call with L. Cherrone and M. Fitts (both A&M) to discuss changes to counterparty transaction summary requested by CGSH.
Walker, David	10/27/2023	0.4	Review CGSH requested changes to the previously prepared counterparty transaction analysis and confirm timing.
Cherrone, Louis	10/28/2023	1.3	Analyze and perform quality check on counterparty transaction summary prepared in response to CGSH request.
Cherrone, Louis	10/28/2023	1.1	Provide detailed comments relating to draft counterparty transaction summary.
Cherrone, Louis	10/29/2023	0.4	Finalize and circulate counterparty transaction summary to CGSH team.
Cherrone, Louis	10/29/2023	1.3	Review further revised version of draft counterparty transaction summary prepared in response to CGSH request.
Fitts, Michael	10/30/2023	2.9	Create a fully comprehensive transfer summary of a major third party counterparty based on a request by counsel
Walker, David	10/30/2023	0.7	Draft summary notes to transfer analysis and claim settlement values and circulated files to broader A&M team for review in advance of discussions with CGSH and counterparty advisors and counsel.
Walker, David	10/30/2023	2.3	Performed detailed review of counterparty transfer analysis requested by CGSH in conjunction with the settlement support material prepared by M. Fitts (A&M) and revert with edits.
Walker, David	10/30/2023	2.3	Reviewed revised counterparty transfer analysis adjusted by M. Fitts (A&M).
Cherrone, Louis	10/31/2023	1.4	Review and provide comments regarding counterparty pre-petition transfer summary and supporting notes.
Fitts, Michael	10/31/2023	2.8	Update the full Genesis transfer summary and create new schedules
Fitts, Michael	10/31/2023	0.9	Add in new schedules into the summary of a major counterparty transfers 90 days prior to filing created on request of counsel
Walker, David	10/31/2023	2.8	Adjust presentation of transfer analysis to include incorporated location of counterparties and circulate to A&M for review and feedback.
Subtotal		51.4	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	10/2/2023	1.8	Prepare shortened summary of GGC and GAP intercompany claims within the recovery in low and high scenarios.
Cascante, Sam	10/2/2023	2.1	Prepare responses to UCC for payments received related to May loans and PRA.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	10/2/2023	0.8	Review summary of non-debtor intercompany claims in detail.
Cherrone, Louis	10/2/2023	0.6	Review initial requests regarding various ongoing tax analyses and begin preparing draft package to be responsive to such requests.
Walker, David	10/2/2023	0.7	Review request from UCC Advisors (BRG) related to the August MOR with respect to interest income and aggregate relevant data points.
Walker, David	10/2/2023	2.3	Prepare summary view of intercompany positions requested by Cleary based on previous data provided and confirm approach with Company in advance of receiving refreshed data points.
Walker, David	10/2/2023	0.3	Prepare summary and response of UCC Advisor request on interest income and circulate to Genesis team for review and approval.
Cascante, Sam	10/3/2023	2.6	Continue reviewing debtor to non-debtor and non-debtor to non-debtor intercompany balance summary.
Cascante, Sam	10/3/2023	1.3	Prepare diligence response on total interest received and recorded in the P&L in September.
Cascante, Sam	10/3/2023	1.1	Review list of open items on Genesis tax workstream.
Cherrone, Louis	10/3/2023	0.9	Review due diligence requests received from creditor advisors regarding certain counterparty transaction data.
Cherrone, Louis	10/3/2023	2.1	Prepare detailed outline regarding tax data package to be distributed to tax advisors and coordinate regarding compilation of such data.
Cherrone, Louis	10/3/2023	0.3	Call with D. Walker (A&M), E. Hengel (BRG), M. Galfus (BRG), J. Hill (BRG), and J. Wilson (BRG) to discuss due diligence questions.
Smith, Ryan	10/3/2023	1.9	Prepare excel backup summarizing undiscounted long-term costs in cost model to be provided to BRG.
Smith, Ryan	10/3/2023	1.9	Quality check post-emergence operating deck for accuracy prior to distribution to BRG.
Walker, David	10/3/2023	0.2	Respond to UCC advisors request for additional information related to interest income on the August MOR.
Walker, David	10/3/2023	0.3	Call with L. Cherrone (A&M), E. Hengel (BRG), M. Galfus (BRG), J. Hill (BRG), and J. Wilson (BRG) to discuss due diligence questions.
Walker, David	10/3/2023	2.8	Initial pass at aggregating relevant data points in support of UCC advisor request on loans related to a major counterparty
Walker, David	10/3/2023	0.7	Lay out workplan related to UCC advisor requests on loans related to a major creditor
Walker, David	10/3/2023	0.3	Follow up with Genesis team on timing of data points for intercompany positions and revert to CGSH.
Walker, David	10/3/2023	2.0	Review remaining data points in support of UCC advisor request on loans related to a major creditor
Walker, David	10/3/2023	0.4	Review response from Genesis team on UCC advisor request and respond to confirm understanding on remaining open items.
Cascante, Sam	10/4/2023	1.8	Review summary package for EY Tax including total assets available for distribution in low and high cases of recovery.
Cascante, Sam	10/4/2023	1.9	Review GGML wind down slide for the EY tax analysis deck.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	10/4/2023	1.1	Review intercompany data provided by Genesis team and associated request from CGSH team.
Cherrone, Louis	10/4/2023	2.2	Review and provide comments regarding draft information package prepared in response to certain tax diligence requests.
Fitts, Michael	10/4/2023	1.4	Examine questions received from the UCC advisors regarding transfers made prior to filing
Smith, Ryan	10/4/2023	1.1	Review internally prepared excel backup to post-emergence operating deck to be provided to BRG.
Smith, Ryan	10/4/2023	0.8	Revise excel backup to post-emergence operating deck to be provided to BRG.
Smith, Ryan	10/4/2023	2.1	Prepare excel backup detailing underlying headcount assumptions to be provided to BRG.
Walker, David	10/4/2023	1.8	Refresh summary of intercompany data points provided by Genesis team and respond to confirm understanding on certain non-debtor amounts.
Walker, David	10/4/2023	2.9	Review information provided by Genesis operations team related to historic transaction activity in advance of discussions with A&M team on next steps.
Cascante, Sam	10/5/2023	1.4	Update running list of open questions for EY tax analysis info.
Cascante, Sam	10/5/2023	0.6	Address question from counsel regarding need for licenses post effective date.
Cascante, Sam	10/5/2023	1.1	At request of counsel, review historical financials for information on specific 3rd party counterparty.
Cherrone, Louis	10/5/2023	1.4	Assist with preparation revised tax informational package based on feedback and circulate to creditor advisors for review and feedback.
Cherrone, Louis	10/5/2023	1.7	Review and provide comments regarding intercompany schedule request from CGSH team.
Smith, Ryan	10/5/2023	0.7	Review diligence requests provided by BRG.
Walker, David	10/5/2023	1.4	Preliminary on chain research related to the loans of a major counterparty in support of UCC Advisor requests.
Cherrone, Louis	10/6/2023	0.9	Call with D. Walker and M. Fitts (both A&M) to discuss due diligence requests received from HL team.
Cherrone, Louis	10/6/2023	0.5	Call with R. Smith (A&M) to discuss latest diligence request list sent across by BRG.
Cherrone, Louis	10/6/2023	0.9	Review request from Genesis team regarding counterparty interest questions.
Cherrone, Louis	10/6/2023	1.1	Review due diligence questions received from HL team regarding certain counterparty transaction details.
Fitts, Michael	10/6/2023	0.9	Call with D. Walker and L. Cherrone (both A&M) to discuss due diligence requests received from HL team.
Smith, Ryan	10/6/2023	0.5	Call with L. Cherrone (A&M) to discuss latest diligence request list sent across by BRG.
Walker, David	10/6/2023	0.9	Call with L. Cherrone and M. Fitts (both A&M) to discuss due diligence requests received from HL team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	10/6/2023	0.6	Review of UCC Advisor prepared and provided materials related to how they view and understand the relationship between Genesis and a major creditor.
Walker, David	10/6/2023	2.9	Research and aggregate on-chain data related to loan activity during 2022 for relevant wallet addresses.
Walker, David	10/6/2023	2.9	Research and aggregate on-chain data related to a major Counterparty's transfer activity during 2022 for related wallet addresses.
Cascante, Sam	10/9/2023	1.9	Prepare responses to UCC addressing reconciling questions on the recovery model.
Cascante, Sam	10/9/2023	1.3	Review loan book position of particular counterparty attempting to close out their borrow position and create detailed summary as of petition date.
Cherrone, Louis	10/10/2023	1.1	Respond to questions from creditor advisors regarding potential settlement with a foreign creditor.
Cherrone, Louis	10/12/2023	2.1	Assist with preparation of filed versus scheduled claim analysis for a counterparty requested by CGSH team.
Cascante, Sam	10/13/2023	1.8	Prepare summary of intercompany matrix for purposes of updating the pre petition vs post petition analysis.
Cascante, Sam	10/13/2023	1.6	Prepare diligence responses on forbearance fee and BCH denominated loans.
Cascante, Sam	10/13/2023	0.9	Prepare updated analysis for potential settlement with third party wanting to settle outstanding trades.
Cascante, Sam	10/13/2023	2.3	Review analysis of September intercompany balances breaking out pre petition intercompany versus post petition intercompany balances.
Cascante, Sam	10/13/2023	1.4	Prepare responses to UCC on accrued late fees for DCG May maturity loans.
Cherrone, Louis	10/13/2023	0.2	Review request from Genesis team regarding counterparty interest payments.
Cherrone, Louis	10/13/2023	1.2	Prepare detailed review and comments regarding latest draft of pre-petition transfer summary prepared at request of CGSH.
Cherrone, Louis	10/13/2023	2.3	Finalize and circulate current draft of pre-petition transfer summary to CGSH team for review.
Cherrone, Louis	10/13/2023	2.4	Prepare revised draft of pre-petition transfer summary based on feedback from CGSH.
Fitts, Michael	10/13/2023	1.9	Incorporate changes to the 90 day pre-petition transfer analysis created based on a request by Cleary following comments received
Fitts, Michael	10/13/2023	2.9	Incorporate information on latest grouping into the 90 day pre-petition transfer analysis based on a request by Cleary
Walker, David	10/13/2023	0.6	Review and respond to counterparty claims questions from the UCC advisors.
Cascante, Sam	10/16/2023	1.1	Prepare responses for counterparty attempting to repay interest on outstanding loan balance.
Sciametta, Joe	10/16/2023	0.5	Call with E. Hengel (BRG) regarding budget and other items

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Sciametta, Joe	10/16/2023	0.7	Review UCC questions and analysis related to budget prior to call with BRG
Cascante, Sam	10/17/2023	1.9	Prepare draft diligence responses for accrued late fees on DCG loans.
Cherrone, Louis	10/17/2023	0.4	Review and respond to questions from CGSH regarding a counterparty's gross and net claim information.
Cherrone, Louis	10/17/2023	1.1	Call with CGSH, J. Sciametta (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items.
Cherrone, Louis	10/17/2023	1.9	Review summary data associated with a counterparty's claim position and transaction detail as requested by CGSH.
Sciametta, Joe	10/17/2023	1.1	Call with CGSH, L. Cherrone (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items
Fitts, Michael	10/18/2023	0.4	Answer questions from C. Riberio (Cleary) on BTC prices
Cherrone, Louis	10/19/2023	0.7	Prepare responses to questions from CGSH regarding a counterparty's treatment within the draft recovery model.
Cascante, Sam	10/20/2023	2.7	Prepare updated 3AC settlement side by side comparison at request of counsel.
Cherrone, Louis	10/20/2023	0.4	Call with M. Renzi (BRG), E. Hengel (BRG), J. Sciametta (A&M), and a creditor to discuss budget and other items.
Fitts, Michael	10/20/2023	2.8	Put together loanbook files as of 10.31.23 for use in the VDR
Sciametta, Joe	10/20/2023	0.4	Call with M. Renzi (BRG), E. Hengel (BRG), certain creditor and L. Cherrone (A&M) to discuss budget and other items
Sciametta, Joe	10/20/2023	0.4	Review budget in advance of creditor call
Sciametta, Joe	10/22/2023	0.6	Review BRG request related to pre-petition , research item and provide response
Cascante, Sam	10/23/2023	0.6	Prepare diligence responses to UCC on DCG partial repayment agreement payment made in previous week ending 10/20.
Fitts, Michael	10/23/2023	1.6	Review and answered questions from the UCC regarding recent payments received from DCG
Fitts, Michael	10/24/2023	2.9	Create summary of the transactions of a major counterparty pre petition 90 days prior to filing based on a request by counsel
Fitts, Michael	10/24/2023	1.6	Incorporate changes to the summary of the transactions of a major counterparty 90 days prior to filing (created on request of counsel) following comments received
Walker, David	10/24/2023	2.8	Review revised counterparty transference analysis provided by M. Fitts (A&M) in support of CGSH request.
Walker, David	10/24/2023	2.9	Perform detailed review of counterparty transfer analysis view prepared by M. Fitts (A&M) in response to a request from CGSH and respond with comments and edits to file.
Walker, David	10/24/2023	0.9	Review and draft response and related materials from the US Trustee regarding bank balances for month end in support of US Trustee invoicing and reconciliation efforts.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	10/25/2023	0.7	Call with A. Verost (Ducera), K. Patel (Ducera), M. DiYanni (Moelis), A. Gupta (Ducera), L. Cherrone (A&M) and J. Sciametta (A&M) regarding support for plan recoveries.
Cherrone, Louis	10/25/2023	0.6	Call with DCG advisors (Weil, Ducera), Debtor advisors (CGSH, Moelis) and J. Sciametta (A&M) regarding plan diligence.
Cherrone, Louis	10/25/2023	0.7	Call with A. Verost (Ducera), K. Patel (Ducera), M. DiYanni (Moelis), A. Gupta (Ducera), J. Sciametta (A&M) and S. Cascante (A&M) regarding support for plan recoveries.
Fitts, Michael	10/25/2023	0.6	Review vendor information for invoices by a third party vendor based on a request by Cleary
Sciametta, Joe	10/25/2023	0.6	Call with DCG advisors (Weil, Ducera), Debtor advisors (CGSH, Moelis) and L. Cherrone (A&M) regarding plan diligence
Sciametta, Joe	10/25/2023	0.7	Call with A. Verost (Ducera), K. Patel (Ducera), M. DiYanni (Moelis), A. Gupta (Ducera), L. Cherrone (A&M) and S. Cascante (A&M) regarding support for plan recoveries
Walker, David	10/26/2023	0.3	Draft communications and coordinate with Genesis team on revised DCG and DCGI loan book positions post-paydown application for October financial support and in anticipation of UCC advisor requests.
Fitts, Michael	10/27/2023	2.2	Put together a variety of support files for the monthly financials for the VDR
Fitts, Michael	10/28/2023	0.6	Incorporate changes to the transfer summary of a major third party counterparty following comments received
Cascante, Sam	10/31/2023	1.3	Prepare summary of claims within the filed disclosure statement at request of UCC.
Cherrone, Louis	10/31/2023	0.6	Call with M. Fitts (A&M), D. Walker (A&M), J. Sciametta (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers.
Cherrone, Louis	10/31/2023	0.9	Call with UCC advisors (BRG, HL), M. DiYanni (Moelis), J. Sciametta (A&M) and S. O'Neal (CGSH) to discuss case update and open items.
Fitts, Michael	10/31/2023	0.6	Call with L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers.
Sciametta, Joe	10/31/2023	0.4	Review pre-petition transfer data in advance of call with UCC
Sciametta, Joe	10/31/2023	0.6	Call with M. Fitts (A&M), D. Walker (A&M), L. Cherrone (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers
Sciametta, Joe	10/31/2023	0.9	Call with UCC advisors (BRG, HL), M. DiYanni (Moelis), L. Cherrone (A&M) and S. O'Neal (CGSH) to discuss case update and open items
Walker, David	10/31/2023	0.6	Call with M. Fitts (A&M), J. Sciametta (A&M), L. Cherrone (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers.

Subtotal **134.1**

LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Gandikota, Krishna	10/13/2023	0.7	Reviewed documents and had a brief discussion to discuss next steps.
Mezs, Matthew	10/13/2023	0.5	Analyze balance sheet data that was provided.
Van Zandt, Arik	10/17/2023	1.5	Valuation review of illiquid assets
Van Zandt, Arik	10/18/2023	2.2	Review of liquid assets presented in solvency analysis
Van Zandt, Arik	10/19/2023	0.5	Solvency analysis based on 3AC spreadsheet
Van Zandt, Arik	10/26/2023	0.5	Review of solvency status with client
Subtotal		5.9	

MOR

Professional	Date	Hours	Activity
Fitts, Michael	10/2/2023	1.2	Gather a list of items needed for the form 426 from the Company
Fitts, Michael	10/5/2023	0.3	Update call with D. Walker (A&M) regarding the Form 426 and September monthly operating report approach and necessary items.
Walker, David	10/5/2023	0.3	Update call with M. Fitts (A&M) regarding the Form 426 and September monthly operating report approach and necessary items.
Walker, David	10/5/2023	0.4	Prepare and circulate overview of data requirements to refresh Form 426 leveraging September financials once available.
Walker, David	10/5/2023	2.7	Detailed review of previous form 426 and corresponding data used to prepare reporting.
Fitts, Michael	10/6/2023	2.8	Create an excel file for the latest update of the form 426 file
Walker, David	10/6/2023	0.7	Review revised Form 426 file prepared by M. Fitts (A&M) in advance of receiving data points from Genesis team.
Fitts, Michael	10/10/2023	1.9	Put in all cash activity in a consolidated payment file for use in the MOR
Fitts, Michael	10/10/2023	2.8	Incorporate information on pro fee payments made during the month into the MOR file
Fitts, Michael	10/11/2023	2.9	Added in 9/30/23 financial information received into the MOR file
Fitts, Michael	10/11/2023	1.4	Update the MOR file following comments received by D. Walker (A&M)
Walker, David	10/11/2023	2.9	Update the monthly operating report master file with month-end financials and roll forward other schedules where necessary.
Walker, David	10/11/2023	1.4	Review monthly operating report footnotes and disclosures and adjust accordingly based on the monthly supporting data.
Cherrone, Louis	10/12/2023	1.3	Perform quality check on September monthly operating report and supporting schedules prior to circulating to Genesis team for review.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

MOR

Professional	Date	Hours	Activity
Cherrone, Louis	10/12/2023	1.4	Review September monthly financials and month over month change analysis in support of draft monthly operating report process.
Cherrone, Louis	10/13/2023	0.5	Analyze updated support package received from Genesis finance team regarding September YTD financials.
Cherrone, Louis	10/13/2023	1.1	Review updated draft of supplemental financial schedules supporting the current draft of the September MOR.
Fitts, Michael	10/13/2023	2.8	Add in BS and P&L information in the form 426 file
Fitts, Michael	10/13/2023	2.1	Roll forward 10/31/23 P&L in order to determine 6 month P&L for use in the form 426
Walker, David	10/13/2023	2.5	Perform detailed final review of Form 426 and underlying data in advance of circulating to A&M and Genesis team for review.
Walker, David	10/13/2023	1.0	Performed detailed review of professional fee section of the MOR to ensure approved vs. paid amounts on a period and cumulative basis were properly captured and presented.
Cherrone, Louis	10/16/2023	0.4	Review latest draft of September monthly operating report prior to circulating to Genesis team for review.
Cherrone, Louis	10/16/2023	2.3	Perform quality check and review of initial drafts of Form 426 and supporting schedules.
Cherrone, Louis	10/16/2023	0.3	Review draft schedule of ordinary course professional payments.
Fitts, Michael	10/16/2023	2.6	Create and review the PDF September 2023 debtor monthly operating reports
Fitts, Michael	10/16/2023	2.4	Incorporate changes to the form 426 file and additions to the footnotes following comments received
Fitts, Michael	10/16/2023	2.4	Create a summary of OCP payments and invoices for a report showing all payments made
Walker, David	10/16/2023	0.8	Review OCP reporting prepared by M. Fitts (A&M) in support of monthly reporting requirements.
Walker, David	10/16/2023	0.3	Correspond with CGSH regarding an updated OCP vendors list in support of monthly reporting items.
Walker, David	10/16/2023	0.4	Draft communications to Genesis team on timing of monthly reporting review with management and circulate draft versions of Form 426 and the September MOR for review and comments.
Fitts, Michael	10/18/2023	1.4	Incorporate changes to the summary of OCP's for a report detailing payments made following comments received
Fitts, Michael	10/19/2023	2.1	Create and quality check PDF MOR files prior to sending to Company for review
Walker, David	10/19/2023	2.9	Prepare initial pdf versions of MOR and review populated versions for completeness and accuracy.
Cherrone, Louis	10/20/2023	0.5	Review current drafts of monthly operating reports and form 426 prior to circulating to Genesis team for review.
Fitts, Michael	10/20/2023	1.9	Update the form 426 file for new financials received
Walker, David	10/20/2023	2.1	Incorporate revised financials provided by the Genesis team into monthly reporting items.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

MOR

Professional	Date	Hours	Activity
Walker, David	10/20/2023	2.7	Perform detailed review of the revised pdf MOR files for accuracy in advance of circulating to management to the Genesis team for review and feedback.
Walker, David	10/20/2023	0.3	Draft communication to CGSH team and circulate September MOR files for review and signoff in advance of meeting with Genesis management team.
Fitts, Michael	10/23/2023	0.8	Incorporate comments from the Company into the form 426 file
Walker, David	10/23/2023	2.1	Revise Form 426 based on feedback received from Genesis team and circulate revised version.
Cherrone, Louis	10/25/2023	0.3	Prepare draft and finalize correspondence regarding request for preliminary September 2023 bank reconciliation schedule.
Walker, David	10/25/2023	0.3	Review US Trustee invoices received for the Genesis Debtors to the calculated amounts reported in the filed MOR and circulate to the Genesis team for processing and payment.
Walker, David	10/25/2023	0.3	Draft communication and recirculate draft Form 426 documents to CGSH for review and feedback in advance of filing.
Cherrone, Louis	10/26/2023	0.2	Management meeting to review and discuss MOR.
Cherrone, Louis	10/26/2023	0.4	Prepare for management meeting to review and discuss September MOR.
Walker, David	10/26/2023	0.4	Draft communication and circulate Cash + Coin reporting to Genesis team for review and approval to file.
Walker, David	10/26/2023	0.6	Draft communications and circulate OCP reporting to CGSH for review and filing.
Walker, David	10/26/2023	0.6	Review of Cash + Coin month end reporting prepared by M. Fitts (A&M).
Cherrone, Louis	10/27/2023	0.4	Review and coordinate response to questions regarding Form 426.
Walker, David	10/27/2023	0.6	Review changes made to the OCP reporting at the request of the CGSH team and questions related to the presentation of financials on Form 426 and respond accordingly.
Cherrone, Louis	10/30/2023	0.5	Review and provide feedback regarding MOR comments received from CGSH team prior to filing.
Walker, David	10/31/2023	0.3	Review of docket and outreach to CGSH to confirm that the Form 426, September MOR, OCP, and Cash + Coin reporting will be filed in advance of the deadline.

Subtotal 68.0

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Smith, Ryan	10/2/2023	0.9	Review motion to enter into new lease prepared by counsel.
Sciametta, Joe	10/3/2023	0.6	Review draft motion to sell certain assets, provide comments to CGSH

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Subtotal		1.5	

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	10/2/2023	0.6	Call with J. Sciametta (A&M) to discuss case update, timeline and impact on Plan and DS workstreams.
Cherrone, Louis	10/2/2023	1.3	Review draft intercompany schedule prepared in response to CGSH request for potential inclusion in plan documents.
Sciametta, Joe	10/2/2023	0.6	Call with L. Cherrone (A&M) to discuss case update, timeline and impact on Plan and DS workstreams
Walker, David	10/2/2023	0.4	Review request from CGSH and confirm expected timing related to intercompany positions and employee related loan book claims.
Cascante, Sam	10/4/2023	2.9	Review latest draft of plan disclosure statement and mark up with comments.
Cherrone, Louis	10/5/2023	0.4	Prepare responses for CGSH team regarding questions relating to plan language relating to licenses.
Cherrone, Louis	10/5/2023	2.4	Prepare draft estimate of potential solicitation costs and correspondence with CGSH team per their request.
Walker, David	10/5/2023	2.1	Prepare summary overview of related party and affiliate employee related claims amounts and circulate to CGSH for plan and disclosure statement support and awareness.
Walker, David	10/5/2023	2.9	Review latest claim report for related party and affiliate employee related amounts in support of previous requests from CGSH.
Cascante, Sam	10/13/2023	1.1	Prepare summary of value of GBTC collateral tranche 1 and tranche 2 for purposes of including in the plan and disclosure statement.
Cherrone, Louis	10/13/2023	0.2	Review plan related questions from CGSH team.
Smith, Ryan	10/13/2023	2.9	Update operating disbursement figures included in Financial Projections Exhibit for sensitivity versions based on latest staffing plan provided by Management.
Sciametta, Joe	10/14/2023	0.2	Call with S. O'Neal (CGSH) regarding Plan update and DS timeline
Cascante, Sam	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), R. Smith (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss assumptions for DS exhibits.
Cascante, Sam	10/16/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss assumptions for distribution and recovery model for DS.
Cascante, Sam	10/16/2023	2.2	Update outstanding question list for recovery and DS based on call with advisors.
Cherrone, Louis	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), R. Smith (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to discuss assumptions for DS exhibits.
Cherrone, Louis	10/16/2023	0.6	Call with R. Smith (A&M) to discuss DS assumptions, updates to cost model and other matters.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	10/16/2023	0.4	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss assumptions for distribution and recovery model for DS.
Sciametta, Joe	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), R. Smith (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to discuss assumptions for DS exhibits
Sciametta, Joe	10/16/2023	0.8	Review list of Plan and DS assumptions prior to distribution to internal advisors
Sciametta, Joe	10/16/2023	0.4	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss assumptions for distribution and recovery model for DS
Sciametta, Joe	10/16/2023	0.2	Call with M. DiYanni (Moelis) on Plan and DS process and timeline
Smith, Ryan	10/16/2023	0.6	Call with L. Cherrone (A&M) to discuss DS assumptions, updates to cost model and other matters.
Smith, Ryan	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), J. Sciametta (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to discuss assumptions for DS exhibits.
Walker, David	10/16/2023	0.4	Draft communications to CGSH and circulate previously prepared claims estimate summary and summary bridge as reference materials in advance of call to align on estimate values.
Cascante, Sam	10/17/2023	2.8	Prepare updated Illustrative creditor recoveries for Disclosure Exhibit to summarize updates made to the recovery model as of 9/30 (high and low cases).
Cascante, Sam	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), J. Sciametta (A&M), D. Walker (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS.
Cherrone, Louis	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), S. Cascante (A&M), D. Walker (A&M) and J. Sciametta (A&M) to discuss case update and next steps related to the Plan and DS.
Sciametta, Joe	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), S. Cascante (A&M), D. Walker (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS
Smith, Ryan	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), J. Sciametta (A&M), S. Cascante (A&M), D. Walker (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS.
Smith, Ryan	10/17/2023	1.8	Revise Effective Date cash rollforward by debtor entity to be included in Financial Projections Exhibit based on internal feedback.
Walker, David	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS.
Cherrone, Louis	10/18/2023	0.9	Review and provide comments to the latest draft of the Liquidation Analysis exhibit to the disclosure statement.
Cherrone, Louis	10/18/2023	1.3	Prepare in line comments regarding proposed changes to the draft Financial Projections exhibit to the disclosure statement based on latest review.
Smith, Ryan	10/18/2023	0.9	Update figures and commentary in Liquidation Analysis Exhibit for latest recovery model and DS assumptions.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	10/18/2023	1.1	Revise Disclosure Statement Exhibits for internal comments.
Smith, Ryan	10/18/2023	2.9	Update figures and commentary in Financial Projections Exhibit for latest recovery model and DS assumptions.
Smith, Ryan	10/18/2023	2.8	Update net assets available for distribution charts to be included in Financial Projections Exhibit that contemplate settlement and non-settlement scenarios.
Cherrone, Louis	10/19/2023	0.9	Prepare circulation version of the draft Liquidation Analysis exhibit and send to CGSH and Moelis teams for review.
Cherrone, Louis	10/19/2023	0.8	Meeting with J. Sciametta (A&M) and R. Smith (A&M) to review DS exhibits and discuss assumptions.
Cherrone, Louis	10/19/2023	1.1	Prepare circulation versions of the draft Financial Projections exhibit and estimated recovery by claim class ranges for review by CGSH and Moelis teams.
Sciametta, Joe	10/19/2023	0.6	Review revised Financial Projections exhibit prior to distribution to counsel
Sciametta, Joe	10/19/2023	0.8	Meeting with L. Cherrone (A&M) and R. Smith (A&M) to review DS exhibits and discuss assumptions
Sciametta, Joe	10/19/2023	0.3	Review revised Best Interest exhibit prior to distribution to counsel
Smith, Ryan	10/19/2023	0.7	Prepare new versions of Liquidation Analysis Exhibit contemplating non-settlement scenario.
Smith, Ryan	10/19/2023	1.9	Revise Financial Projections and Liquidation Analysis Exhibits contemplating settlement and non-settlement scenarios based on internal feedback.
Smith, Ryan	10/19/2023	2.8	Prepare new versions of Financial Projections Exhibit contemplating non-settlement scenario.
Smith, Ryan	10/19/2023	0.8	Meeting with L. Cherrone (A&M) and J. Sciametta (A&M) to review DS exhibits and discuss assumptions.
Cascante, Sam	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), D. Walker (A&M), R. Smith (A&M) and J. Sciametta (CGSH) regarding open items related to Plan and DS draft .
Cherrone, Louis	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), J. Sciametta (A&M), D. Walker (A&M), R. Smith (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft.
Cherrone, Louis	10/20/2023	0.4	Call with B. Hammer (CGSH), B. Tichenor (Moelis) and J. Sciametta (A&M) regarding drafting of distribution mechanics for the Plan.
Cherrone, Louis	10/20/2023	0.4	Review comments to the disclosure statement exhibits received and prepare responses and proposed changes to existing drafts.
Cherrone, Louis	10/20/2023	0.6	Call with R. Smith (A&M) to discuss further changes to Financial Projections exhibit.
Cherrone, Louis	10/20/2023	1.1	Begin incorporating proposed changes to the disclosure statement exhibits based on comments received.
Cherrone, Louis	10/20/2023	1.3	Perform review and quality check of estimated range of recoveries chart relative to disclosure statement exhibits.
Cherrone, Louis	10/20/2023	1.6	Perform detailed review regarding the latest draft of the Liquidation Analysis exhibit.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	10/20/2023	1.8	Prepare circulation versions of draft disclosure statement exhibits and recovery estimates for review by CGSH and Moelis teams.
Cherrone, Louis	10/20/2023	2.4	Prepare detailed review and comments to latest draft of the Financial Projections exhibit.
Sciametta, Joe	10/20/2023	0.4	Call with B. Hammer (CGSH), B. Tichenor (Moelis) and L. Cherrone (A&M) regarding drafting of distribution mechanics for the Plan
Sciametta, Joe	10/20/2023	1.3	Review changes to DS exhibits, track edits and perform quality control
Sciametta, Joe	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), D. Walker (A&M), R. Smith (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft
Sciametta, Joe	10/20/2023	0.6	Draft definitions for distribution mechanics, and distribute
Smith, Ryan	10/20/2023	1.2	Further revise Financial Projections Exhibit based on internal feedback.
Smith, Ryan	10/20/2023	0.9	Revise Financial Projections Exhibit based on internal feedback.
Smith, Ryan	10/20/2023	1.3	Update Financial Projections Exhibit for initial comments from Cleary.
Smith, Ryan	10/20/2023	1.2	Update net assets available for distribution chart in Financial Projections Exhibit to show contingency wind down costs.
Smith, Ryan	10/20/2023	1.9	Quality check new Financial Projections and Liquidation Analysis exhibits contemplating non-settlement scenario prior to internal circulation.
Smith, Ryan	10/20/2023	0.6	Call with L. Cherrone (A&M) to discuss further changes to Financial Projections Exhibit.
Smith, Ryan	10/20/2023	0.4	Update commentary in Financial Projections Exhibit to reference contingency wind down costs.
Smith, Ryan	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft.
Walker, David	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), J. Sciametta (A&M), R. Smith (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft .
Cascante, Sam	10/21/2023	2.9	Review initial draft of distribution principles provided by counsel and prepare detailed comments in advance of discussion with advisors.
Cherrone, Louis	10/21/2023	1.7	Perform additional quality check review of current draft of Financial Projections exhibit and provide comments.
Cherrone, Louis	10/21/2023	0.7	Prepare revised versions of disclosure exhibits based on comments received and recirculate latest to creditor advisor teams.
Sciametta, Joe	10/21/2023	0.6	Read draft Plan provided by CGSH
Sciametta, Joe	10/21/2023	0.2	Correspond with counsel regarding Plan edits
Sciametta, Joe	10/21/2023	1.8	Review distributions mechanics to the Plan provided by CGSH

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	10/21/2023	1.2	Prepare and finalize redline and clean versions of Financial Projections and Liquidation Analysis Exhibits prior to distribution to creditor advisors.
Cherrone, Louis	10/22/2023	1.4	Review latest drafts of the amended plan and disclosure statement documents.
Cherrone, Louis	10/22/2023	0.9	Review proposed changes to certain disclosure statement exhibits and provide feedback.
Sciametta, Joe	10/22/2023	0.7	Call with M. DiYanni (Moelis), B. Hammer (CGSH), A. Mitchell (CGSH) and M. Weinberg (CGSH) to discuss distribution principles annex for the Plan, and proposed edits
Smith, Ryan	10/22/2023	1.8	Add clarifying footnote and commentary related to DCG asset recoveries to Financial Projections Exhibit as a result of internal feedback.
Cascante, Sam	10/23/2023	0.9	Provide draft responses to UCC comments on disclosure statement recovery exhibits.
Cascante, Sam	10/23/2023	0.8	Provide responses to counsel on distribution mechanics regarding treatment of price appreciation post and depreciation post effective date.
Cascante, Sam	10/23/2023	0.8	Call with J. Sciametta (A&M) regarding distribution mechanics and related comments.
Cascante, Sam	10/23/2023	1.1	Prepare responses to Moelis's list of questions on distribution mechanism .
Cherrone, Louis	10/23/2023	1.1	Review comments received from creditor advisors regarding latest draft of plan, disclosure statement, and associated exhibits.
Cherrone, Louis	10/23/2023	1.2	Review latest drafts of disclosure statement exhibits revised to incorporate feedback received.
Sciametta, Joe	10/23/2023	0.3	Call with J. VanLare (CGSH) regarding DS filing and open items
Sciametta, Joe	10/23/2023	0.6	Review UCC comments to distribution mechanics for inclusion in Plan and DS
Sciametta, Joe	10/23/2023	0.7	Review edits to DS exhibits related to financial projections
Smith, Ryan	10/23/2023	0.7	Revise litigation reserve commentary based on internal and counsel feedback.
Smith, Ryan	10/23/2023	1.6	Draft commentary to be included in Financial Projections Exhibit related to new litigation reserve assumption.
Smith, Ryan	10/23/2023	1.2	Update Financial Projections footnote and commentary related to DCG asset recoveries to Financial Projections Exhibit for creditor advisor feedback.
Smith, Ryan	10/23/2023	2.8	Update cash, coin and DCG asset recovery figures included in Financial Projections Exhibit based on creditor advisor feedback.
Smith, Ryan	10/23/2023	2.9	Quality check Financial Projections and Liquidation Analysis Exhibits before distribution.
Smith, Ryan	10/23/2023	1.3	Update cash balance in high case of Financial Projections Exhibit for new litigation reserve assumption.
Smith, Ryan	10/23/2023	1.2	Update footnotes and commentary in Liquidation Analysis exhibit for DCG asset recovery language.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cascante, Sam	10/24/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), B. Hammer (CGSH), A. Mitchell (CGSH), M. Weinberg (CGSH) and M. DiYanni (Moelis) to discuss distribution language for Plan and DS.
Cascante, Sam	10/24/2023	0.6	At request of counsel, updated disclosure statement recovery chart with recovery percentages by creditor group.
Cascante, Sam	10/24/2023	0.8	Review Cleary's changes to disclosure statement exhibit on financial projections based on changes to footnotes.
Cherrone, Louis	10/24/2023	0.4	Call with J. Sciametta (A&M), S. Cascante (A&M), B. Hammer (CGSH), A. Mitchell (CGSH), M. Weinberg (CGSH) and M. DiYanni (Moelis) to discuss distribution language for Plan and DS.
Cherrone, Louis	10/24/2023	2.1	Review further revised versions of disclosure statement exhibits and provide comments to CGSH team.
Cherrone, Louis	10/24/2023	0.8	Review and respond to creditor advisor team regarding questions relating to the disclosure statement exhibit.
Cherrone, Louis	10/24/2023	1.3	Review and provide comments relating to latest version of Financial Projections exhibit.
Fitts, Michael	10/24/2023	0.9	Review latest changes by Cleary for the Plan & DS to confirm consistency with the recovery model
Fitts, Michael	10/24/2023	1.9	QC'ed and confirmed numbers of the latest plan & DS statements to confirm numbers match recovery model
Sciametta, Joe	10/24/2023	1.2	Review DS exhibits prior to filing and perform quality control
Sciametta, Joe	10/24/2023	1.1	Review edits to DS at the request of counsel, provide comments
Sciametta, Joe	10/24/2023	0.6	Review recommended changes to DS exhibits prior to filing
Sciametta, Joe	10/24/2023	0.6	Correspond with C. Ribeiro (CGSH) regarding DS exhibit updates
Sciametta, Joe	10/24/2023	0.4	Call with L. Cherrone (A&M), S. Cascante (A&M), B. Hammer (CGSH), A. Mitchell (CGSH), M. Weinberg (CGSH) and M. DiYanni (Moelis) to discuss distribution language for Plan and DS
Sciametta, Joe	10/24/2023	0.3	Correspond with BRG regarding DS exhibits
Sciametta, Joe	10/24/2023	0.1	Call with J. VanLare (CGSH) regarding DS filing and open items
Smith, Ryan	10/24/2023	0.8	Further revise DCG asset recovery footnotes and commentary based on internal feedback.
Smith, Ryan	10/24/2023	1.2	Bridge DCG asset recovery figures in Financial Projections Exhibit to figures provided in comments from BRG.
Smith, Ryan	10/24/2023	1.4	Prepare redline and clean versions of latest Financial Projections and Liquidation Analysis Exhibits.
Smith, Ryan	10/24/2023	1.8	Review latest Financial Projections and Liquidation Analysis Exhibits circulated by Cleary and provide comments.
Smith, Ryan	10/24/2023	0.9	Further revise litigation reserve language based on internal feedback.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	10/24/2023	2.1	Quality check commentary and notes included in Financial Projections and Liquidation Analysis Exhibits before distribution.
Smith, Ryan	10/24/2023	2.6	Reconcile figures included in Financial Projections Exhibit to latest recovery model.
Smith, Ryan	10/24/2023	0.6	Call with A. Chan (GGH) to bridge recovery model to net distributable assets in Financial Projections Exhibit.
Cherrone, Louis	10/25/2023	0.6	Call with J. Sciametta (A&M) to discuss next steps after Plan and DS filing.
Sciametta, Joe	10/25/2023	0.1	Call with J. VanLare (CGSH) regarding potential updates to DS exhibits relative to DS hearing
Sciametta, Joe	10/25/2023	0.6	Call with L. Cherrone (A&M) to discuss next steps after Plan and DS filing
Sciametta, Joe	10/27/2023	0.8	Review proposed edits to distribution mechanics as proposed by Ad Hoc advisors and correspond with CGSH regarding observations
Cascante, Sam	10/30/2023	0.2	Call with J. Sciametta (A&M) regarding distribution model and exhibit.
Cascante, Sam	10/30/2023	1.8	Prepare updated exhibit on range of recoveries in low and high cases at 9/30 prices and 10/30 prices.
Cherrone, Louis	10/30/2023	0.6	Call with J. Sciametta (A&M) regarding DS exhibits and open items.
Cherrone, Louis	10/30/2023	0.6	Call with J. Sciametta (A&M) related to DS exhibit on recoveries and related analysis required for completion.
Cherrone, Louis	10/30/2023	1.8	Provide detailed review and comments regarding initial draft of illustrative recovery range estimates exhibit.
Sciametta, Joe	10/30/2023	0.6	Call with L. Cherrone (A&M) related to DS exhibit on recoveries and related analysis required for completion
Sciametta, Joe	10/30/2023	0.2	Call with S. Cascante (A&M) regarding distribution model and exhibit
Sciametta, Joe	10/30/2023	0.6	Call with L. Cherrone (A&M) regarding DS exhibits and open items
Sciametta, Joe	10/30/2023	0.7	Review draft analysis to be provided in DS Exhibit on recoveries and provide comments
Sciametta, Joe	10/30/2023	1.6	Draft new exhibit to DS related to updated recoveries and related sensitivity, distribute
Cherrone, Louis	10/31/2023	0.5	Provide detailed review of draft chart to be included in draft illustrative recovery estimate disclosure.
Cherrone, Louis	10/31/2023	1.1	Review latest iteration of draft distribution mechanics language.
Sciametta, Joe	10/31/2023	0.8	Review impact of Gemini complaint on recoveries as it relates to DS adjustments
Sciametta, Joe	10/31/2023	0.8	Review edits to DS exhibits related to recoveries and distribute
Subtotal		146.8	

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	10/1/2023	0.6	Call with CGSH, J. Sciametta (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items.
Sciametta, Joe	10/1/2023	0.6	Call with CGSH, L. Cherrone (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items
Cherrone, Louis	10/2/2023	0.3	Call with J. VanLare (CGSH), S. O'Neal (CGSH), J. Sciametta (A&M) and others from CGSH to discuss distribution mechanics.
Sciametta, Joe	10/2/2023	0.3	Call with J. VanLare (CGSH), S. O'Neal (CGSH), L. Cherrone (A&M) and other from CGSH to discuss distribution mechanics
Walker, David	10/2/2023	0.7	Review preliminary information related to CGSH requests on intercompany positions circulated by J. Pogorzelski (A&M) and respond with comments.
Walker, David	10/2/2023	0.3	Coordinate with Genesis team to receive broader comprehensive intercompany position data points in support non-debtor intercompany positions that relate to debtor entities.
Cherrone, Louis	10/3/2023	1.4	Provide review and comments regarding draft motion contemplating potential asset sales.
Cascante, Sam	10/4/2023	2.8	Prepare detailed breakdown of GGH equity roll up/recovery to GGC in both high and low cases .
Cascante, Sam	10/4/2023	2.9	Prepare detailed breakdown of GGCI recovery creditors including GGH in low and high cases of recovery model.
Fitts, Michael	10/4/2023	1.4	Incorporate changes to the summary of intercompany payables for use in the claims analysis
Fitts, Michael	10/4/2023	2.8	Create a summary of intercompany payables for use in the claims analysis
Walker, David	10/4/2023	0.4	Draft communication and circulate revised view of intercompany positions to Genesis team for review and approval in advance of circulating to Cleary for use in plan and disclosure documents.
Cascante, Sam	10/5/2023	1.7	Prepare responses to professional fee run rates for specific UCC creditors.
Cascante, Sam	10/5/2023	2.2	Prepare 3 month professional fee summary to estimate operating funding through emergence.
Cascante, Sam	10/5/2023	2.6	Review UCC recovery model for treatment of trust shares as near term vs long term and overall impact to recovery.
Walker, David	10/5/2023	0.7	Review feedback from Genesis team on intercompany position summary overview, adjust accordingly, and circulate final version to Cleary.
Cherrone, Louis	10/6/2023	1.2	Review updated draft potential settlement documents received from Ad Hoc Group and begin reconciling claims amounts as requested by CGSH.
Cherrone, Louis	10/6/2023	0.4	Review case update materials provided by CGSH.
Fitts, Michael	10/6/2023	2.9	Add in information on DCG employee claims for the claims analysis
Sciametta, Joe	10/6/2023	0.6	Review documents from the AHG and send open questions
Cascante, Sam	10/9/2023	2.6	Update recovery model for the latest pricing through 10/8/23.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	10/9/2023	2.9	Prepare a summary comparing impact to recovery using various coin pricing dates in the low and high cases.
Fitts, Michael	10/9/2023	1.1	Update the latest pricing file for use in the recovery model
Walker, David	10/9/2023	1.2	Review and update counterparty mapping based on claims documented on docket.
Walker, David	10/9/2023	2.1	Analyze and prepare summary overview of UCC Advisor solicitation efforts based on comparative scheduled claims data points.
Walker, David	10/9/2023	1.6	Initial review of UCC Advisor provided solicitation summary to identify data discrepancies and double counting of creditor amounts.
Cascante, Sam	10/10/2023	2.9	Review updated UCC NPV distribution mechanic and prepare detailed list of follow up questions .
Cherrone, Louis	10/10/2023	1.5	Review and provide comments to CGSH team regarding revised motion in connection with potential asset sales.
Walker, David	10/10/2023	2.8	Identify and aggregate data and assumptions leveraged in the recovery model to reconcile recovery values to scheduled claim values.
Walker, David	10/10/2023	2.4	Develop recovery claims summary view and align mapping and coin pricing leveraged.
Cherrone, Louis	10/11/2023	0.6	Call with J. Sciametta (A&M) regarding projected distributions
Cherrone, Louis	10/11/2023	1.7	Review recovery estimate and term sheet discussion materials and prepare follow-up questions for HL team regarding the same.
Sciametta, Joe	10/11/2023	0.8	Review UCC analysis of projected distributions and recoveries
Sciametta, Joe	10/11/2023	0.6	Call with L. Cherrone (A&M) regarding projected distributions
Fitts, Michael	10/12/2023	1.9	Examine and gather information on the MLA's of two major counterparties for use in the claims analysis
Walker, David	10/12/2023	0.3	Correspond with A&M team regarding setoff amounts and prepare detailed coin view of the previous analysis.
Walker, David	10/12/2023	1.2	Review of redacted counterparty transfers that have hit the docket in an effort to confirm amounts outstanding and identify that sold the claim based on indicated quantities and coins combinations.
Cherrone, Louis	10/14/2023	1.2	Review and prepare refreshed open issues list relating to certain potential plan mechanics.
Cascante, Sam	10/15/2023	2.4	Revise creditor recovery outstanding items list for comments from management.
Cascante, Sam	10/15/2023	2.9	Create outstanding items list for creditor recovery and distribution mechanics.
Cherrone, Louis	10/15/2023	0.6	Review further revised version of draft open issues list tracking document.
Cherrone, Louis	10/15/2023	0.8	Prepare detailed comments and review associated with draft distribution mechanics open issues list tracking document.
Cherrone, Louis	10/16/2023	0.7	Review request and responsive information for certain counterparty claim details.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	10/16/2023	1.7	Assist with preparation of draft claims estimate bridge analysis and open items checklist for circulation to CGSH team for review.
Cherrone, Louis	10/16/2023	1.4	Assist with preparation of latest checklist for estimated recovery and distribution mechanics open items.
Sciametta, Joe	10/16/2023	0.2	Call with M. DiYanni (Moelis) regarding plan and distribution mechanics
Walker, David	10/16/2023	2.8	Detailed review of assumptions used in Genesis provided interest and late fee calculations based on questions from CGSH and UCC advisors regarding underlying MLA and MBA assumptions.
Walker, David	10/16/2023	1.9	Aggregate monthly interest support files to identify prepetition and postpetition interest accrual, reconcile to scheduled accruals, and develop interest accrual structure for settlement support discussions.
Cascante, Sam	10/17/2023	1.1	Update wind down costs within the recovery model to be as of 9/30 month end.
Cascante, Sam	10/17/2023	1.2	Revise protentional opt in % mechanic within the recovery model.
Cascante, Sam	10/17/2023	2.9	Update balance sheet values and book value roll up recovery to be figures as of 9/30.
Cascante, Sam	10/17/2023	1.7	Update intercompany payable and receivable balances within the recovery model to be as of 9/30.
Cascante, Sam	10/17/2023	1.6	Update GGC intercompany matrix for September changes .
Cascante, Sam	10/17/2023	2.6	Update coin quantity and price balances to be as of 9/30 within the recovery model.
Cascante, Sam	10/17/2023	2.8	Review blowout deck for treatment of certain receivables and claims and compare to latest version of recovery and disclosure statement.
Cascante, Sam	10/17/2023	2.8	Revise recovery model prices to be as of 9/30/23.
Cascante, Sam	10/17/2023	1.3	Update operating expenses through emergence within the recovery model to be as of 9/30 through case emergence.
Cherrone, Louis	10/17/2023	1.7	Review cash roll forward projection analysis in support of Financial Projections exhibit to the disclosure statement.
Cherrone, Louis	10/17/2023	2.1	Review updated estimated recovery ranges by claim class chart and supporting calculations.
Cherrone, Louis	10/17/2023	0.5	Provide comments regarding potential distribution and opt-in mechanics language based on review.
Cherrone, Louis	10/17/2023	0.7	Call with B. Hammer (CGSH), S. O'Neal (CGSH), M. DiYanni (Moelis) and J. Sciametta (A&M) regarding asset balancing and plan mechanics.
Fitts, Michael	10/17/2023	1.2	Update the master pricing file for use in the recovery model
Fitts, Michael	10/17/2023	2.8	Gather information on a major counterparty's transactions for use in the claims analysis
Sciametta, Joe	10/17/2023	0.8	Draft list of assumption related to Plan and DS based on recent UCC call and distribute to CGSH and Moelis

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	10/17/2023	0.7	Call with B. Hammer (CGSH), S. O'Neal (CGSH), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding asset balancing and plan mechanics
Sciametta, Joe	10/17/2023	0.4	Make edits to list of plan and distribution items and distribute to UCC
Sciametta, Joe	10/17/2023	0.4	Call with S. O'Neal (CGSH), M. DiYanni (Moelis) and D. Islim (GGH) regarding plan and distribution mechanics
Sciametta, Joe	10/17/2023	0.2	Review creditor claims amounts regarding recent settlement discussions
Sciametta, Joe	10/17/2023	1.3	Call with HL, certain creditors, M. DiYanni (Moelis) and D. Islim (GGH) regarding plan and distribution mechanics
Smith, Ryan	10/17/2023	1.1	Update Effective Date cash rollforward in high and low case for litigation reserve assumptions in settlement and non-settlement scenarios.
Smith, Ryan	10/17/2023	2.9	Revise Effective Date cash rollforward by debtor entity to be included in Financial Projections Exhibit for cash actuals through September.
Smith, Ryan	10/17/2023	2.1	Update Effective Date cash rollforward for repayment actuals.
Cascante, Sam	10/18/2023	1.3	Prepare summary highlighting impact of opt-in to dollar vs non-dollar creditors .
Cascante, Sam	10/18/2023	1.3	Prepare revised Illustrative creditor recoveries for Disclosure Exhibit incorporating changes to opt in mechanics benefiting funded by digital creditors.
Cascante, Sam	10/18/2023	2.2	Revise recovery model opt in funding and back end dynamics for a revised digital creditors scenario.
Cherrone, Louis	10/18/2023	1.8	Review and request changes to latest version of the draft recovery ranges by claim class chart and supporting calculations document.
Cherrone, Louis	10/18/2023	0.7	Call with J. Sciametta (A&M) to discuss distribution model and other plan related tasks.
Fitts, Michael	10/18/2023	1.1	Update the master pricing file for use in the recovery model and correspondence with the Company regarding the pricing
Sciametta, Joe	10/18/2023	1.9	Review distribution model reflecting all changes, perform quality control and assess changes relative to prior models
Sciametta, Joe	10/18/2023	1.3	Draft and distribute update materials for special committee related to plan status and key items
Sciametta, Joe	10/18/2023	0.7	Call with L. Cherrone (A&M) to discuss distribution model and other plan related tasks
Sciametta, Joe	10/18/2023	0.3	Correspond with UCC advisors and counsel on distribution mechanics
Smith, Ryan	10/18/2023	1.3	Review latest recovery model file and net assets available for distribution calculations.
Cascante, Sam	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) regarding claims estimates for the recovery model.
Cascante, Sam	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), J. Sciametta (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review draft recovery and distribution model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	10/19/2023	2.4	Prepare updated DCG Deal scenario within recovery model based on revised proposal.
Cascante, Sam	10/19/2023	2.1	Prepare updated no-deal recovery scenario based on latest NPV balances from Moelis.
Cherrone, Louis	10/19/2023	1.2	Assist with preparation of high level bridge comparing the draft recovery model outputs relative to a version put forth by creditor advisors.
Cherrone, Louis	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), S. Cascante (A&M), R. Smith (A&M) and J. Sciametta (A&M) to review draft recovery and distribution model.
Cherrone, Louis	10/19/2023	0.3	Call with M. DiYanni (Moelis) and J. Sciametta (A&M) to discuss recovery model assumptions and next steps.
Cherrone, Louis	10/19/2023	1.3	Review updated recovery model outputs based on updates made including revised net present value figures.
Cherrone, Louis	10/19/2023	0.7	Review net present value analysis provided by Moelis team prior to including in the draft recovery model.
Cherrone, Louis	10/19/2023	0.8	Working session with R. Smith (A&M) to discuss bridge between AHG recovery model and latest A&M model.
Cherrone, Louis	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), S. Cascante (A&M), J. Sciametta (A&M) and D. Walker (A&M) regarding claims estimates for the recovery model.
Sciametta, Joe	10/19/2023	0.6	Review bridge of latest recovery model to UCC model
Sciametta, Joe	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), S. Cascante (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review draft recovery and distribution model
Sciametta, Joe	10/19/2023	0.3	Call with J. VanLare (CGSH) and S. O'Neal (CGSH) regarding plan update
Sciametta, Joe	10/19/2023	1.3	Review recovery model and compare initial and subsequent distribution assumptions relative to UCC model
Sciametta, Joe	10/19/2023	0.3	Call with M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss recovery model assumptions and next steps
Sciametta, Joe	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and D. Walker (A&M) regarding claims estimates for the recovery model
Smith, Ryan	10/19/2023	0.8	Working session with L. Cherrone (A&M) to discuss bridge between AHG recovery model and latest A&M model.
Smith, Ryan	10/19/2023	2.7	Prepare bridge between AHG recovery model and latest A&M model.
Smith, Ryan	10/19/2023	1.4	Revise bridge between AHG recovery model and latest A&M model based on internal feedback.
Smith, Ryan	10/19/2023	0.6	Update bridge between AHG recovery model and latest A&M model for new NPV figures.
Smith, Ryan	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review draft recovery and distribution model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) regarding claims estimates for the recovery model.
Cascante, Sam	10/20/2023	1.9	Prepare revised Illustrative creditor recoveries for Disclosure Exhibit latest deal and no-deal proposal.
Sciametta, Joe	10/20/2023	1.2	Review distribution mechanics note from Moelis, provide related comments to CGSH for inclusion in Plan
Walker, David	10/20/2023	2.5	Review response from S. Lynch (Genesis) re: counterparty interest rate and late fee assumptions and revert with underlying loan level detail to confirm that the underlying in kind population is captured in the prepared counterparty summary.
Cascante, Sam	10/21/2023	1.8	Prepare responses to UCC for questions on the latest version of the recovery model and illustrative creditor recovery deck with high and low scenarios.
Cherrone, Louis	10/21/2023	1.2	Review and prepare draft responses relating to the draft recovery model questions received from HL team.
Cherrone, Louis	10/21/2023	0.9	Review and prepare comments regarding current draft of distribution mechanics document.
Cherrone, Louis	10/22/2023	0.8	Finalize and circulate responses to HL team's questions on the draft recovery model.
Cherrone, Louis	10/22/2023	0.7	Review revised draft of distribution mechanics document and provide feedback.
Fitts, Michael	10/22/2023	0.9	Answer questions from Cleary regarding BTC received from DCG for the recovery model
Sciametta, Joe	10/22/2023	0.8	Draft bullet points related to distribution mechanics at the request of the UCC and distribute
Sciametta, Joe	10/22/2023	0.6	Call with HL, certain creditors, M. DiYanni (Moelis), B. Geer (HL) and R. Malik (HL) regarding plan and distribution mechanics
Cascante, Sam	10/23/2023	1.3	Prepare revised litigation recovery scenario in the recovery model based on request from counsel.
Cascante, Sam	10/23/2023	1.7	Prepare revised diligence questions on distribution mechanics based on latest draft received from counsel.
Cascante, Sam	10/23/2023	1.3	Review detailed list of responses to recovery model questions provided by management.
Cascante, Sam	10/23/2023	2.9	Create effective date distribution in kind scenario for various digital asset pricing sensitivities .
Cascante, Sam	10/23/2023	1.8	Prepare summary of distributable assets at effective date for various digital asset pricing sensitivities .
Sciametta, Joe	10/23/2023	0.4	Call with M. DiYanni (Moelis) regarding distribution mechanics and related comments
Sciametta, Joe	10/23/2023	0.8	Call with S. Cascante (A&M) regarding distribution mechanics and related comments
Walker, David	10/23/2023	2.7	Aggregate key recovery model inputs to leverage in setoff and distribution model mechanics and framework and incorporate.
Walker, David	10/23/2023	2.9	Develop base matrix and model framework to support setoff and distribution view at the counterparty and coin level.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	10/24/2023	2.8	Perform detailed model reconciliation to ensure all inputs and assumptions align.
Cascante, Sam	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model.
Cascante, Sam	10/25/2023	2.4	At request of counsel, prepare illustrative claim scenarios for various collateral pledges pricing.
Cherrone, Louis	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante (A&M), J. Sciametta (A&M), D. Walker (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model.
Fitts, Michael	10/25/2023	0.4	Update the master pricing file for use in the recovery model
Kinealy, Paul	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante, L. Cherrone, D. Walker and J. Sciametta (all A&M) regarding claims estimates for the recovery model
Sciametta, Joe	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and D. Walker (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model
Sciametta, Joe	10/25/2023	0.6	Call with B. Rosen (Proskauer) and M. DiYanni (Moelis) regarding distribution mechanics
Sciametta, Joe	10/25/2023	0.3	Edit and distribute revised list of distribution mechanism
Sciametta, Joe	10/25/2023	0.4	Call with HL, certain creditors, M. DiYanni (Moelis), P. Rosen (Proskauer) and J. Sazant (Proskauer) regarding plan and distribution mechanics
Walker, David	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model.
Walker, David	10/25/2023	2.8	Incorporate asset view and pro rata setoff mechanics into model.
Walker, David	10/25/2023	2.9	Continue to reconcile inputs and assumptions in advance of building pro rata setoff mechanics.
Cascante, Sam	10/26/2023	2.1	Prepare Gemini summary of recoveries in low and high cases with recoveries as a % of dollarized claims and non-dollarized claims.
Cascante, Sam	10/26/2023	2.3	Prepare recovery model comparison of 10/24 prices versus 9/30 filed recovery model.
Cherrone, Louis	10/26/2023	0.6	Review and provide comments to preliminary draft recovery model outputs based on updated assumptions.
Sciametta, Joe	10/26/2023	0.6	Call with SEC, S. O'Neal (CGSH), J. VanLare (CGSH), M. DiYanni (Moelis) and B. Tichenor (Moelis) regarding case update
Sciametta, Joe	10/26/2023	0.6	Research alt. coin information following SEC call
Sciametta, Joe	10/26/2023	0.7	Assess recoveries of Gemini claims under certain pricing assumptions
Sciametta, Joe	10/26/2023	0.8	Review recovery analysis and asses impact of potential pricing updates on creditor recoveries

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	10/26/2023	0.4	Review information related to settlement as provided by creditors in advance of call
Walker, David	10/26/2023	2.9	Incorporate post-setoff claim view on both a USD and in kind basis.
Walker, David	10/26/2023	2.7	Update claims reconciliation file for revised pricing assumptions and review outputs.
Walker, David	10/26/2023	2.7	Perform model integrity checks on mechanics and outputs produced.
Cherrone, Louis	10/27/2023	0.8	Assist with preparation of draft discussion materials regarding distribution mechanics overview.
Fitts, Michael	10/27/2023	2.9	Create a summary table of coins held on each month end for use in the overall claims analysis
Sciametta, Joe	10/27/2023	0.4	Review Gemini complaint regarding collateral valuation
Sciametta, Joe	10/27/2023	0.2	Call with B. Rosen (Proskauer) regarding distribution mechanics
Sciametta, Joe	10/27/2023	0.3	Revise distribution mechanics assumptions and distribute to Proskauer
Cherrone, Louis	10/30/2023	1.8	Review and provide comments regarding creditor net position summary analysis.
Cherrone, Louis	10/30/2023	1.3	Provide additional review and comments regarding further revised creditor net position summary analysis.
Cherrone, Louis	10/30/2023	0.4	Review and reconcile claims data received from CGSH team relating to current draft of creditor net position summary being prepared.
Walker, David	10/30/2023	1.8	Aggregate certain counterparty claims data and summarize for CGSH team in support of settlement discussions and circulate to A&M team for feedback.
Walker, David	10/30/2023	0.5	Call with M. Fitts (A&M) to review counterparty analysis and discuss historic activity to have the Genesis team review and confirm for accuracy in presentation.
Cherrone, Louis	10/31/2023	0.8	Review updated modeling for various potential reserve scenarios and impact on estimated recoveries.
Cherrone, Louis	10/31/2023	1.2	Review recovery model supporting detail as requested by BRG team.
Cherrone, Louis	10/31/2023	2.1	Prepare revised counterparty net position summary and finalize draft for review by CGSH team.
Walker, David	10/31/2023	0.8	Update coin pricing table and calculate TWAP values to revise settlement view based on further feedback received from CGSH.
Walker, David	10/31/2023	2.9	Prepare a settlement view bifurcating asset and liability loan book items and capturing the relevant split of prepetition and postpetition amounts to help streamline settlement discussions.
Subtotal		222.2	

STATUS MEETINGS

Professional	Date	Hours	Activity
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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	10/3/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	10/3/2023	0.3	Bi-weekly case update call with Cleary teams.
Sciametta, Joe	10/3/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	10/6/2023	0.3	Bi-weekly case update call with Cleary teams.
Cherrone, Louis	10/9/2023	2.1	Assist with preparation of status update slide deck materials for management and advisors.
Kinealy, Paul	10/10/2023	0.3	Bi-weekly case update call with Cleary teams.
Cherrone, Louis	10/11/2023	1.4	Finalize and circulate status update discussion materials to management prior to upcoming update call.
Sciametta, Joe	10/11/2023	0.8	Review management update and provide comments
Kinealy, Paul	10/13/2023	0.4	Bi-weekly case update call with Cleary teams.
Sciametta, Joe	10/16/2023	0.6	Special committee update call
Cherrone, Louis	10/17/2023	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	10/17/2023	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	10/18/2023	1.0	Special committee update call.
Sciametta, Joe	10/18/2023	1.0	Special committee update call
Sciametta, Joe	10/18/2023	0.4	Update call with D. Islim (GGH) to discuss budget, distributions and other items
Sciametta, Joe	10/18/2023	0.2	Call with E. Hengel (BRG) regarding plan, budget and other items
Sciametta, Joe	10/20/2023	0.3	Call with D. Islim (GGH) regarding budget, plan and other items
Sciametta, Joe	10/22/2023	0.5	Special committee update call
Sciametta, Joe	10/24/2023	0.6	Call with D. Islim (GGH) regarding budget, plan and other items
Cherrone, Louis	10/25/2023	1.1	Special committee update call.
Cherrone, Louis	10/25/2023	0.8	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), J. Sciametta (A&M) and UCC advisors (W&C, BRG and HL) to discuss case update and next steps.
Sciametta, Joe	10/25/2023	1.1	Special committee update call

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	10/25/2023	0.8	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), UCC advisors (HL, BRG, W&C) L. Cherrone (A&M) and UCC advisors (W&C, BRG and HL) to discuss case update and next steps
Cherrone, Louis	10/26/2023	1.0	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), UCC advisors (HL, BRG, W&C) and J. Sciametta (A&M) to discuss case update and next steps.
Sciametta, Joe	10/26/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	10/26/2023	1.0	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), UCC advisors (HL, BRG, W&C) and L. Cherrone (A&M) to discuss case update and next steps
Kinealy, Paul	10/27/2023	0.4	Bi-weekly case update call with Cleary teams.
Cherrone, Louis	10/31/2023	0.9	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	10/31/2023	0.4	Bi-weekly case update call with Cleary teams.
Sciametta, Joe	10/31/2023	0.9	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Subtotal		21.5	

TAX

Professional	Date	Hours	Activity
Sciametta, Joe	10/2/2023	0.7	Prepare and distribute note regarding tax information and analysis requested by EY and other tax advisors
Walker, David	10/3/2023	2.8	Prepare preliminary draft materials for tax workstream update call related to recoveries, wind-down matters, and general open items and circulate to A&M team for review and comments.
Walker, David	10/4/2023	2.8	Refresh certain data points and revise draft materials for tax workstream and circulate to A&M team for final review and broader distribution.
Cherrone, Louis	10/17/2023	0.4	Tax call with A. Chan (GGH), J. Sciametta (A&M), D. Walker (A&M), GT, CGSH and EY to discuss tax information.
Cherrone, Louis	10/17/2023	0.3	Tax call with D. Walker (A&M), J. Sciametta (A&M), A. Chan (GGH), CGSH and GT to discuss tax items.
Sciametta, Joe	10/17/2023	0.3	Tax call with D. Walker (A&M), L. Cherrone (A&M), A. Chan (GGH), CGSH and GT to discuss tax items
Sciametta, Joe	10/17/2023	0.4	Tax call with A. Chan (GGH), L. Cherrone (A&M), D. Walker (A&M), GT, CGSH and EY to discuss tax information
Walker, David	10/17/2023	0.3	Tax call with J. Sciametta (A&M), L. Cherrone (A&M), A. Chan (GGH), CGSH and GT to discuss tax items.
Walker, David	10/17/2023	0.9	Aggregate certain loan book support items discussed on tax update call and circulate to team for awareness.
Walker, David	10/17/2023	0.4	Tax call with A. Chan (GGH), L. Cherrone (A&M), J. Sciametta (A&M), GT, CGSH and EY to discuss tax information.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
October 1, 2023 through October 31, 2023***

TAX

Professional	Date	Hours	Activity
Subtotal		9.3	

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	10/4/2023	0.4	Examine and gather invoices received from an OCP to answer questions from the Company regarding payments made
Fitts, Michael	10/5/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	10/12/2023	1.3	Review debtor AP payment list for the current week ending 10/12/23.
Fitts, Michael	10/12/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	10/19/2023	1.2	Review debtor AP payment list for the current week ending 10/20/23.
Cascante, Sam	10/26/2023	1.3	Review debtor AP payment list for the current week ending 10/27/23.
Fitts, Michael	10/26/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Subtotal		9.0	

Grand Total

1,238.6

Exhibit E

*Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
October 1, 2023 through October 31, 2023*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Miscellaneous	\$29.63
<i>Total</i>	<u><u>\$29.63</u></u>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
October 1, 2023 through October 31, 2023***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	10/31/2023	\$29.63	CMS Monthly Data Storage Fee - October 2023
Expense Category Total		\$29.63	
<i>Grand Total</i>		<u>\$29.63</u>	